

November 21, 2022

News Release

Company: Olympus Corporation

Yasuo Takeuchi, Director, Representative Executive Officer, President and CEO

(Code: 7733, Prime, Tokyo Stock Exchange)

Contact: Takaaki Sakurai, Vice President, Investor Relations

TEL: +81-3-3340-2111

**(Updated) Consolidated Financial Results for the Six Months
of the Fiscal Year Ending March 31, 2023**

Olympus Corporation ("Olympus") hereby announces that the following amendments have been made to the "Consolidated Financial Results for the Six Months of the Fiscal Year Ending March 31, 2023" released on November 11, 2022. The amendments are underlined as follows.

1. Reasons for the amendments

Olympus had submitted the securities registration statement for the disposal of treasury shares based on Subsequent Grant-type Restricted Stock Unit Compensation System, which was decided on November 11, 2022 (the "Disposal of Treasury Shares"), but it was found that the Disposal of Treasury Shares did not require the submission of the securities registration statement, so that Olympus has submitted a "Request for Withdrawal of Statement" today and we have amended part of the contents of the disclosure.

As a result of the submission of a request for withdrawal of statement, the written notice of securities for the disposal of treasury shares in accordance with the Financial Instruments and Exchange Act is deemed to have been submitted on November 21, 2022 for the Disposal of Treasury Shares.

2. Detail of the amendments

Page 35 (Subsequent events) (Disposal of treasury shares)

(Before the amendments)

1. Outline of the disposal of treasury shares

(1) Date of disposal	December 9, 2022
(2) Class and number of shares for disposal	5,940 shares of common stock of Olympus Corporation
(3) Disposal price	2,975.5 yen per share
(4) Total amount of disposal value	¥18 million
(5) Disposal recipients, the number of such recipients, and the number of shares to be disposed of	(i) RSU granted for the fiscal year ended March 2022 One retired executive officer 2,641 shares (ii) Transformational FY22-RSU granted for the fiscal year ended March 2022

	One retired executive officer 3,299 shares
(6) Other	<u>Olympus has submitted notice of securities for the disposal of treasury shares in accordance with the Financial Instruments and Exchange Act.</u>

(After the amendments)

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