

May 15, 2015

News Release

Company: Olympus Corporation
Representative Director, President: Hiroyuki Sasa
(Code: 7733, First Section, Tokyo Stock Exchange)
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(Corrections; Numerical Data Corrections) Notice Concerning Partial Corrections to
"Consolidated Financial Results for the Fiscal Year Ended March 31, 2015"

Olympus Corporation (the "Company") hereby announces that it has made partial corrections to the "Consolidated Financial Results for the Fiscal Year Ended March 31, 2015" dated May 8, 2015, as outlined below.

1. Reason for corrections

Corrections were made in regard to "Consolidated Balance Sheets" under Consolidated Financial Statements, in which some debt that should have originally been included in the calculation of "Short-term borrowings" were incorrectly included in the calculation of "Long-term borrowings, less current maturities." However, there are no changes in total assets and net assets.

2. Content of corrections

Places where there are corrections are underlined, and places with no corrections are omitted.

5. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Before correction)

(Millions of yen)

	As of March 31, 2014	As of March 31, 2015
LIABILITIES		
Current liabilities		
Short-term borrowings	69,017	<u>89,118</u>
Total current liabilities	276,306	<u>362,776</u>
Non-current liabilities		
Long-term borrowings, less current maturities	291,814	<u>210,303</u>
Total non-current liabilities	419,885	<u>361,521</u>

(After correction)

(Millions of yen)

	As of March 31, 2014	As of March 31, 2015
LIABILITIES		
Current liabilities		
Short-term borrowings	69,017	<u>101,135</u>
Total current liabilities	276,306	<u>374,793</u>
Non-current liabilities		
Long-term borrowings, less current maturities	291,814	<u>198,286</u>
Total non-current liabilities	419,885	<u>349,504</u>

END