

Approach to Reusable and Single-use Endoscopy

One of strategic value pools in our company strategy unveiled in May 2023 is business and global expansion. We continue to recognize the market opportunity for single-use endoscopes and complement our reusable endoscopy product portfolio with single-use endoscopes. Reusable endoscopes will continue to be the first choice for a wide range of procedures due to the strong clinical need for advanced imaging and maneuverability as well as their financial efficiency for hospitals. At the same

time, as single-use endoscopy is quickly becoming a relevant option for selected procedures, the market for single-use endoscopes is expected to grow by 15–18%* annually from 2020 to 2030.

As a global leader in endoscopy, we are developing single-use endoscopes on the strength of our expertise in visualization, maneuverability and ergonomics, as well as our largest installed base in the market.

*Growth forecast information comes from the Company's research.



Areas in which We Plan to Develop (or Launched) Single-use Endoscopes (As of October 2023)

We have established a strategic approach to single-use endoscopy that is aligned with our goal to be the **Endoscopy Partner of Choice**, with best-in-class solutions providing the right scope for every patient, procedure and site of care.

Pioneers in visualization and maneuverability			Largest installed base in the market		
Best-in-Class Visualization	Infection Control	High Maneuverability	Improves Workflow (on-demand solution)	Durable & Reliable	Managing Costs



Focus on innovative visualization technology to provide clinicians with the optimal range of endoscopes to meet their needs:

 <p>GI Duodenoscopes/ Cholangioscopes: Planned launch FY2025–FY2026</p>	 <p>Urology Ureteroscopes: Planned launch FY2025</p>	 <p>Respiratory Bronchoscopes: Launched FY2022 Rhinolaryngoscopes: Launched FY2024</p>
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Spotlight: Product Launch in the U.S.

E-SteriScope Single-use Flexible Video Rhinolaryngoscope

Launched in 2023, the E-SteriScope portfolio delivers options for both diagnostic and therapeutic procedures complimenting Olympus' existing video platform to provide a comprehensive ENT solution.

The E-SteriScope is a collaboration with Hunan Vathin Medical Instrument Co., Ltd. Olympus does not handle E-SteriScope in Japan.



- Single-use scopes help avoid procedural delays stemming from scope availability:
- For off-hours when reusable options are not available
 - For physicians who need to quickly scope a patient at bedside

Note: Products or devices presented include future technology which may be pending regional regulatory approval and are not available for sale in all regions.