

INVESTOR INFORMATION

(as of march 31, 2003)

transfer agent for common stock

The Chuo Mitsui Trust & Banking Co., Ltd.
33-1, Shiba 3-chome,
Minato-ku, Tokyo 105-0014, Japan

depository and transfer agent for american depository receipts

The Bank of New York
101 Barclay Street, New York, NY 10286, U.S.A.
Tel: (212) 815-2204 U.S. toll free: 888-269-2377 (888-BNY-ADRS)
<http://www.bankofny.com/adr/>

stock exchange listings in japan

Tokyo and Osaka

stock exchange listings overseas

Frankfurt, Paris and Switzerland

Note: The Company withdrew its listing in Paris on April 15, 2003, in Switzerland on April 23, 2003,
and in Frankfurt on May 5, 2003.

total shares of common stock issued and outstanding

264,472,608

number of shareholders

16,062

principal shareholders

	number of shares held (thousands)*	percentage of voting rights (%)
Nippon Life Insurance Company	21,587	8.25
The Master Trust Bank of Japan, Ltd.	15,596	5.96
Sumitomo Mitsui Banking Corporation	13,222	5.05
Japan Trustee Service Bank, Ltd. (trust account)	12,562	4.80
UFJ Bank Limited.....	10,521	4.02
The Bank of Tokyo-Mitsubishi, Ltd.	7,364	2.81
State Street Bank and Trust Company	6,671	2.55
UFJ Trust Bank Limited (trust account of A).....	5,883	2.25
Boston Safe Deposit BSDT Treaty Clients Omnibus....	5,570	2.13
The Dai-ichi Mutual Life Insurance Company	4,432	1.69

distribution of shares by type of shareholder

	number of shareholders	number of shares held (thousands)*	percentage of total shares outstanding (%)
Japanese financial institutions	146	158,574	59.96
Japanese securities companies	33	2,292	0.87
Other Japanese corporations	268	10,784	4.08
Japanese individuals and others	15,219	24,366	9.21
Foreign institutions and individuals	396	68,456	25.88
Total	16,062	264,472	100.00

*Figures are truncated at thousands.

forward-looking statements

This annual report contains forward-looking statements concerning Olympus's future plans, strategies and performance. These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on economic, financial and competitive data currently available. Furthermore, they are subject to a number of risks and uncertainties that, without limitation, relate to economic conditions, worldwide mega-competition in the business, customer demand, foreign currency exchange rates, tax rules, regulations and other factors. Olympus therefore wishes to caution readers that actual results may differ materially from our expectations.

Olympus Optical Co., Ltd. will change its name to Olympus Corporation on October 1, 2003.