

## INVESTOR INFORMATION

(As of March 31, 2005)

### TRANSFER AGENT FOR COMMON STOCK

The Chuo Mitsui Trust & Banking Co., Ltd.  
33-1, Shiba 3-chome,  
Minato-ku, Tokyo 105-0014, Japan

### DEPOSITARY AND TRANSFER AGENT FOR AMERICAN DEPOSITARY RECEIPTS

The Bank of New York  
101 Barclay Street, New York, NY 10286, U.S.A.  
Tel: (212) 815-2042 U.S. toll free: 888-269-2377 (888-BNY-ADRS)  
<http://www.adrbny.com>  
Ratio (ADR:ORD): 1:1  
Exchange: OTC (Over-the-Counter)  
Symbol: OCPNY  
CUSIP: 68163W109

### STOCK EXCHANGE LISTINGS IN JAPAN

Tokyo and Osaka

### TOTAL SHARES OF COMMON STOCK ISSUED AND OUTSTANDING

264,472,608

### NUMBER OF SHAREHOLDERS

14,784

### PRINCIPAL SHAREHOLDERS

	Number of shares held (thousands)*	Percentage of shares outstanding (%)
Nippon Life Insurance Company .....	21,426	8.10
The Chase Manhattan Bank N.A. London .....	18,601	7.03
The Master Trust Bank of Japan, Ltd. (trust account)...	13,107	4.95
Japan Trustee Services Bank, Ltd. (trust account) .....	10,820	4.09
State Street Bank and Trust Company .....	9,100	3.44
Japan Trustee Services Bank, Ltd. (Olympus shares in Sumitomo Mitsui Banking Corporation's retirement benefit trust account are entrusted to The Sumitomo Trust & Banking Co., Ltd., which consigns their management to Japan Trustee Services Bank, Ltd.) .....	9,004	3.40
UFJ Bank Limited .....	8,521	3.22
Sumitomo Mitsui Banking Corporation .....	8,000	3.02
The Bank of Tokyo-Mitsubishi, Ltd. ....	7,172	2.71
Tokio Marine and Nichido Fire Insurance Co., Ltd ....	4,822	1.82

### DISTRIBUTION OF SHARES BY TYPE OF SHAREHOLDER

	Number of shareholders	Number of shares held (thousands)*	Percentage of total shares outstanding (%)
Japanese financial institutions .....	125	127,891	48.69
Japanese securities companies .....	29	3,212	1.23
Other Japanese corporations .....	215	11,805	4.49
Japanese individuals and others .....	8,789	21,946	8.35
Foreign institutions and individuals .....	335	97,835	37.24
Total .....	9,493	262,689	100.00

\*Figures are truncated at thousands.

### FORWARD-LOOKING STATEMENTS

This annual report contains forward-looking statements concerning Olympus' future plans, strategies, and performance. These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on economic, financial, and competitive data currently available. Furthermore, they are subject to a number of risks and uncertainties that, without limitation, relate to economic conditions, worldwide business competition, customer demand, foreign currency exchange rates, tax rules, regulations, and other factors. Olympus therefore wishes to caution readers that actual results may differ materially from our expectations.