

INVESTOR INFORMATION

(As of March 31, 2006)

TRANSFER AGENT FOR COMMON STOCK

The Chuo Mitsui Trust & Banking Co., Ltd.
33-1, Shiba 3-chome,
Minato-ku, Tokyo 105-0014, Japan

DEPOSITARY AND TRANSFER AGENT FOR AMERICAN DEPOSITARY RECEIPTS

The Bank of New York
101 Barclay Street, New York, NY 10286, U.S.A.
Tel: +1-212-815-2042 U.S. toll free: 888-269-2377 (888-BNY-ADRS)
<http://www.adrbny.com>
Ratio (ADR:ORD): 1:1
Exchange: OTC (Over-the-Counter)
Symbol: OCPNY
CUSIP: 68163W109

STOCK EXCHANGE LISTINGS IN JAPAN

Tokyo and Osaka

TOTAL SHARES OF COMMON STOCK ISSUED AND OUTSTANDING

271,283,608

NUMBER OF SHAREHOLDERS

12,905

PRINCIPAL SHAREHOLDERS

	Number of shares held (thousands)*	Percentage of shares outstanding (%)
Nippon Life Insurance Company	22,426	8.26
State Street Bank and Trust Company (Standing proxy: Mizuho Corporate Bank, Ltd.'s Kabutocho Custody & Proxy Department within the Settlement & Clearing Services Division)	17,203	6.34
The Chase Manhattan Bank N.A. London (Standing proxy: Mizuho Corporate Bank, Ltd.'s Kabutocho Custody & Proxy Department within the Settlement & Clearing Services Division)	16,942	6.24
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	13,436	4.95
The Master Trust Bank of Japan, Ltd. (trust accounts) ...	12,704	4.68
Japan Trustee Services Bank, Ltd. (The Sumitomo Trust and Banking Company Retrust Portion, Sumitomo Mitsui Banking Corporation Pension Trust)	9,004	3.31
Sumitomo Mitsui Banking Corporation	8,350	3.07
Japan Trustee Services Bank, Ltd. (trust accounts)	8,026	2.95
Terumo Corporation	6,811	2.51
Tokio Marine & Nichido Fire Insurance Co., Ltd.	4,680	1.72

DISTRIBUTION OF SHARES BY TYPE OF SHAREHOLDER

	Number of shareholders	Number of shares held (thousands)*	Percentage of total shares outstanding (%)
Japanese financial institutions	114	128,375	47.62
Japanese securities companies	32	3,834	1.42
Other Japanese corporations	219	24,748	9.18
Japanese individuals and others	7,030	18,283	6.78
Foreign institutions and individuals	337	94,338	35.00
Total	7,732	269,578	100.00

*Figures are truncated at thousands.

FORWARD-LOOKING STATEMENTS

This annual report contains forward-looking statements concerning Olympus' future plans, strategies, and performance. These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on economic, financial, and competitive data currently available. Furthermore, they are subject to a number of risks and uncertainties that, without limitation, relate to economic conditions, worldwide business competition, customer demand, foreign currency exchange rates, tax rules, regulations, and other factors. Olympus therefore wishes to caution readers that actual results may differ materially from our expectations.