

# Investor Information

(As of March 31, 2007)

## TRANSFER AGENT FOR COMMON STOCK

The Chuo Mitsui Trust & Banking Co., Ltd.  
33-1, Shiba 3-chome,  
Minato-ku, Tokyo 105-0014, Japan

## DEPOSITARY AND TRANSFER AGENT FOR AMERICAN DEPOSITARY RECEIPTS

The Bank of New York  
101 Barclay Street, New York, NY 10286, U.S.A.  
Tel: +1-212-815-2042 U.S. toll free: 888-269-2377 (888-BNY-ADRS)  
<http://www.adrbny.com>  
Ratio (ADR:ORD): 1:1  
Exchange: OTC (Over-the-Counter)  
Symbol: OCPNY  
CUSIP: 68163W109

## STOCK EXCHANGE LISTINGS IN JAPAN

Tokyo and Osaka

## TOTAL SHARES OF COMMON STOCK ISSUED AND OUTSTANDING

271,283,608

## NUMBER OF SHAREHOLDERS

12,227

## PRINCIPAL SHAREHOLDERS

	Number of shares held (thousands)*	Percentage of shares outstanding (%)
Nippon Life Insurance Company .....	22,426	8.26
State Street Bank and Trust Company (Standing proxy: Mizuho Corporate Bank, Ltd.'s Kabutocho Custody & Proxy Department within the Settlement & Clearing Services Division) .....	14,626	5.39
The Master Trust Bank of Japan, Ltd. (trust accounts) ...	14,502	5.34
The Bank of Tokyo-Mitsubishi UFJ, Ltd.....	13,435	4.95
Japan Trustee Services Bank, Ltd. (The Sumitomo Trust and Banking Company Retrust Portion, Sumitomo Mitsui Banking Corporation Pension Trust) .....	9,004	3.31
Japan Trustee Services Bank, Ltd. (trust accounts) .....	8,987	3.31
Sumitomo Mitsui Banking Corporation.....	8,350	3.07
Terumo Corporation .....	6,811	2.51
The Chase Manhattan Bank N.A. London (Standing proxy: Mizuho Corporate Bank, Ltd.'s Kabutocho Custody & Proxy Department within the Settlement & Clearing Services Division) .....	5,555	2.04
Meiji Yasuda Life Insurance Company .....	4,518	1.66

## DISTRIBUTION OF SHARES BY TYPE OF SHAREHOLDER

	Number of shareholders	Number of shares held (thousands)*	Percentage of total shares outstanding (%)
Japanese financial institutions.....	135	135,466	50.23
Japanese securities companies.....	41	5,379	1.99
Other Japanese corporations.....	225	26,107	9.68
Japanese individuals and others.....	6,463	17,116	6.35
Foreign institutions and individuals.....	350	85,609	31.75
Total .....	7,214	269,677	100.00

\*Figures are truncated at thousands.

## FORWARD-LOOKING STATEMENTS

This annual report contains forward-looking statements concerning Olympus' future plans, strategies, and performance. These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on economic, financial, and competitive data currently available. Furthermore, they are subject to a number of risks and uncertainties that, without limitation, relate to economic conditions, worldwide business competition, customer demand, foreign currency exchange rates, tax rules, regulations, and other factors. Olympus therefore wishes to caution readers that actual results may differ materially from our expectations.