

# INVESTOR INFORMATION

(As of March 31, 2009)

## TRANSFER AGENT FOR COMMON STOCK

The Chuo Mitsui Trust & Banking Co., Ltd.  
33-1, Shiba 3-chome, Minato-ku, Tokyo 105-0014, Japan

## DEPOSITARY AND TRANSFER AGENT FOR AMERICAN DEPOSITARY RECEIPTS

The Bank of New York Mellon  
101 Barclay Street, New York, NY 10286, U.S.A.  
Tel: +1-866-680-6825 U.S. toll free: 888-269-2377 (888-BNY-ADRS)  
<http://www.adrbnymellon.com>  
Ratio (ADR:ORD): 1:1  
Exchange: OTC (Over-the-Counter)  
Symbol: OCPNY  
CUSIP: 68163W109

## STOCK EXCHANGE LISTINGS IN JAPAN\*

Tokyo (As of May 8, 2009)

\* Olympus withdrew its stock from the Osaka Securities Exchange as of May 8, 2009.

## TOTAL SHARES OF COMMON STOCK ISSUED AND OUTSTANDING

271,283,608

## NUMBER OF SHAREHOLDERS

13,342

Effective May 1, 2009, Olympus changed its trading unit from 1,000 shares to 100 shares.

## PRINCIPAL SHAREHOLDERS

	Number of shares held (thousands)*	Percentage of shares outstanding (%)
Nippon Life Insurance Company .....	22,426	8.26
The Bank of Tokyo-Mitsubishi UFJ, Ltd. ....	13,286	4.89
The Master Trust Bank of Japan, Ltd. (trust accounts) .....	12,898	4.75
Japan Trustee Services Bank, Ltd. (trust accounts) .....	12,170	4.48
State Street Bank and Trust Company (Standing proxy: Mizuho Corporate Bank, Ltd.'s Kabutocho Custody & Proxy Department within the Settlement & Clearing Services Division) .....	11,894	4.38
Japan Trustee Services Bank, Ltd. (Trust account: 4G) ....	10,238	3.77
JPMorgan Chase Bank 380055 (Standing proxy: Mizuho Corporate Bank, Ltd.'s Kabutocho Custody & Proxy Department within the Settlement & Clearing Services Division) .....	9,392	3.46
Japan Trustee Services Bank, Ltd. (The Sumitomo Trust and Banking Company Retrust Portion, Sumitomo Mitsui Banking Corporation Pension Trust) .....	9,004	3.31
Sumitomo Mitsui Banking Corporation .....	8,350	3.07
Terumo Corporation .....	6,811	2.51

## DISTRIBUTION OF SHARES BY TYPE OF SHAREHOLDER

	Number of shareholders	Number of shares held (thousands)*	Percentage of total shares outstanding (%)
Japanese financial institutions .....	122	141,783	52.55
Japanese companies trading in financial instruments .....	35	3,511	1.30
Other Japanese corporations .....	248	27,617	10.23
Japanese individuals and others .....	7,702	22,385	8.30
Foreign institutions and individuals .....	365	74,520	27.62
Total .....	8,473	269,818	100.00

\*Figures are truncated at thousands.

## FORWARD-LOOKING STATEMENTS

This annual report contains forward-looking statements concerning Olympus' future plans, strategies, and performance. These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on economic, financial, and competitive data currently available. Furthermore, they are subject to a number of risks and uncertainties that, without limitation, relate to economic conditions, worldwide business competition, customer demand, foreign currency exchange rates, tax rules, regulations and other factors. Olympus therefore wishes to caution readers that actual results may differ materially from our expectations.