

INVESTOR INFORMATION

(As of March 31, 2011)

TRANSFER AGENT FOR COMMON STOCK

The Chuo Mitsui Trust & Banking Co., Ltd.
33-1, Shiba 3-chome,
Minato-ku, Tokyo 105-0014, Japan

DEPOSITARY AND TRANSFER AGENT FOR AMERICAN DEPOSITARY RECEIPTS

The Bank of New York Mellon
101 Barclay Street, New York, NY 10286, U.S.A.
Tel: +1-201-680-6825 U.S. toll free: 888-269-2377 (888-BNY-ADRS)
<http://www.adrbnymellon.com>
Ratio (ADR:ORD): 1:1
Exchange: OTC (Over-the-Counter)
Symbol: OCPNY
CUSIP: 68163W109

STOCK EXCHANGE LISTINGS IN JAPAN

Tokyo

TOTAL SHARES OF COMMON STOCK ISSUED AND OUTSTANDING

271,283,608

NUMBER OF SHAREHOLDERS

22,072

PRINCIPAL SHAREHOLDERS

	Number of shares held (thousands)*	Percentage of shares outstanding (%)
Nippon Life Insurance Company	22,426	8.40
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	13,286	4.98
The Master Trust Bank of Japan, Ltd. (trust accounts)....	12,875	4.82
Japan Trustee Services Bank, Ltd. (trust accounts)	12,036	4.51
Japan Trustee Services Bank, Ltd. (The Sumitomo Trust and Banking Company Retrust Portion, Sumitomo Mitsui Banking Corporation Pension Trust)	9,004	3.37
State Street Bank and Trust Company 505223	8,772	3.29
Sumitomo Mitsui Banking Corporation	8,350	3.13
State Street Bank and Trust Company	7,622	2.86
Terumo Corporation	6,811	2.55
The Government of Singapore Investment Corporation Pte Ltd.	5,790	2.17

DISTRIBUTION OF SHARES BY TYPE OF SHAREHOLDER

	Number of shareholders	Number of shares held (thousands)*	Percentage of total shares outstanding (%)
Government and public bodies	1	44	0.00
Japanese financial institutions	94	1,345,981	49.68
Japanese companies trading in financial instruments	39	77,720	2.87
Other Japanese corporations	323	283,726	10.47
Japanese individuals and others	16,887	250,947	9.26
Foreign institutions and individuals.....	376	750,766	27.71
Total.....	17,720	2,709,184	100.00

*Figures are truncated at thousands.

FORWARD-LOOKING STATEMENTS

This annual report contains forward-looking statements concerning Olympus' future plans, strategies, and performance. These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on economic, financial and competitive data currently available. Furthermore, they are subject to a number of risks and uncertainties that, without limitation, relate to economic conditions, worldwide business competition, customer demand, foreign currency exchange rates, tax rules, regulations and other factors. Olympus therefore wishes to caution readers that actual results may differ materially from our expectations.