

(Olympus Optical Co.,Ltd. and consolidated subsidiaries)  
**CONSOLIDATED FINANCIAL FIGURES**

(In millions of Yen)

For the year ended:	31-Mar 2001		<b>31-Mar 2002</b>		Growth (%)
<b>FOR THE YEAR</b>					
Net Sales	466,704	100.0%	<b>528,415</b>	100.0%	13.2%
<u>Cost of Sales</u>	<u>271,444</u>	58.2%	<b><u>308,637</u></b>	58.4%	
Gross Profit	195,260	41.8%	<b>219,778</b>	41.6%	12.6%
<u>S.G.A. Expenses</u>	<u>159,764</u>	34.2%	<b><u>177,495</u></b>	33.6%	
Operating Income	35,496	7.6%	<b>42,283</b>	8.0%	19.1%
Other Income	5,052		<b>5,186</b>		
Other Expenses	17,859		<b>16,034</b>		
<u>Extraordinary Item</u>	<u>-908</u>		<b><u>-10,919</u></b>		
Income Before Tax	21,781	4.7%	<b>20,516</b>	3.9%	-5.8%
Provision for Tax	9,825		<b>10,163</b>		
Others	-169		<b>-74</b>		
Net Income	11,787	2.5%	<b>10,279</b>	1.9%	-12.8%
<b>Average Exchange Rate for Sales</b>					
Yen/U.S.Dollar	110.59		<b>125.14</b>		13.2%
Yen/Euro	100.44		<b>110.58</b>		10.1%
<b>Favorable/Unfavorable Impact on sales</b>					
U.S.Dollar	-2,155		<b>23,804</b>		
Euro	-16,289		<b>12,535</b>		
<u>Others</u>	<u>-476</u>		<b><u>992</u></b>		
Total	-18,920		<b>37,331</b>		
 R & D Expenditures	 30,848	 6.6%	 <b>30,477</b>	 5.8%	 -1.2%
Capital Investments	21,441		<b>24,835</b>		15.8%
Depreciation	18,247		<b>23,700</b>		29.9%

(Olympus Optical Co.,Ltd. and consolidated subsidiaries)  
**CONSOLIDATED SALES BY PRODUCT**

(In millions of Yen)

For the year ended:		31-Mar 2001		31-Mar 2002		Growth(%)	
<b>Imaging</b>	Cameras	Domestic	8,892		<b>6,823</b>	-23.3%	
		Overseas	<u>56,387</u>		<u>53,674</u>	-4.8%	
		Total	65,279	14.0%	<b>60,497</b>	11.4%	-7.3%
	Digital Cameras	Domestic	31,755		<b>35,624</b>	12.2%	
		Overseas	<u>78,193</u>		<u>102,309</u>	30.8%	
		Total	109,948	23.6%	<b>137,933</b>	26.1%	25.5%
	Voice Recorders	Domestic	1,326		<b>1,225</b>	-7.6%	
		Overseas	<u>7,111</u>		<u>8,792</u>	23.6%	
		Total	8,437	1.8%	<b>10,017</b>	1.9%	18.7%
	Total	Domestic	41,973		<b>43,672</b>	4.0%	
		Overseas	<u>141,691</u>		<u>164,775</u>	16.3%	
		Total	183,664	39.4%	<b>208,447</b>	39.4%	13.5%
<b>Medical</b>	Microscopes(Research)	Domestic	9,621		<b>12,582</b>	30.8%	
		Overseas	<u>17,118</u>		<u>19,643</u>	14.8%	
		Total	26,739	5.7%	<b>32,225</b>	6.1%	20.5%
	Endoscopes(Gastro)	Domestic	43,988		<b>46,479</b>	5.7%	
		Overseas	<u>87,541</u>		<u>110,834</u>	26.6%	
		Total	131,529	28.2%	<b>157,313</b>	29.8%	19.6%
	Endoscopes(Surgical)	Domestic	11,223		<b>11,165</b>	-0.5%	
		Overseas	<u>19,436</u>		<u>23,858</u>	22.8%	
		Total	30,659	6.6%	<b>35,023</b>	6.6%	14.2%
	Blood Analyzers	Domestic	6,596		<b>7,422</b>	12.5%	
		Overseas	<u>17,986</u>		<u>22,960</u>	27.7%	
		Total	24,582	5.3%	<b>30,382</b>	5.7%	23.6%
	Total	Domestic	71,428		<b>77,648</b>	8.7%	
		Overseas	<u>142,081</u>		<u>177,295</u>	24.8%	
		Total	213,509	45.7%	<b>254,943</b>	48.2%	19.4%
	<b>Industrial</b>	Microscopes(Industrial)	Domestic	10,849		<b>9,003</b>	-17.0%
			Overseas	<u>9,858</u>		<u>9,768</u>	-0.9%
			Total	20,707	4.4%	<b>18,771</b>	3.6%
Endoscopes(Industrial)		Domestic	1,533		<b>1,183</b>	-22.8%	
		Overseas	<u>7,452</u>		<u>7,690</u>	3.2%	
		Total	8,985	1.9%	<b>8,873</b>	1.7%	-1.2%
Printers		Domestic	1,287		<b>1,036</b>	-19.5%	
		Overseas	<u>5,634</u>		<u>4,985</u>	-11.5%	
		Total	6,921	1.5%	<b>6,021</b>	1.1%	-13.0%
Magneto Optical Disk Drives		Domestic	9,834		<b>8,148</b>	-17.1%	
		Overseas	<u>1,053</u>		<u>1,031</u>	-2.1%	
		Total	10,887	2.3%	<b>9,179</b>	1.7%	-15.7%
Bar-Code Scanners		Domestic	971		<b>977</b>	0.6%	
		Overseas	<u>9,554</u>		<u>12,012</u>	25.7%	
		Total	10,525	2.3%	<b>12,989</b>	2.5%	23.4%
Total		Domestic	24,474		<b>20,347</b>	-16.9%	
		Overseas	<u>33,551</u>		<u>35,486</u>	5.8%	
		Total	58,025	12.4%	<b>55,833</b>	10.6%	-3.8%
<b>Others</b>	Domestic	11,476		<b>9,094</b>	-20.8%		
	Overseas	<u>30</u>		<u>98</u>	226.7%		
	Total	11,506	2.5%	<b>9,192</b>	1.7%	-20.1%	
<b>Total</b>	Domestic	149,351	32.0%	<b>150,761</b>	28.5%	0.9%	
	Overseas	<u>317,353</u>	68.0%	<u>377,654</u>	71.5%	19.0%	
	Total	466,704	100.0%	<b>528,415</b>	100.0%	13.2%	

(Olympus Optical Co.,Ltd. and consolidated subsidiaries)  
**CONSOLIDATED SALES DEVELOPMENT**

(In millions of Yen)

For the year ended:		31-Mar 2001		<b>31-Mar 2002</b>		Growth (%)
<b>SALES BY REGION;</b>						
Imaging	Japan	41,973	22.9%	<b>43,672</b>	21.0%	4.0%
	N.America	74,151	40.4%	<b>85,093</b>	40.8%	14.8%
	Europe	50,537	27.5%	<b>59,196</b>	28.4%	17.1%
	Asia	13,480	7.3%	<b>17,610</b>	8.4%	30.6%
	<u>Others</u>	3,524	1.9%	<b>2,876</b>	1.4%	-18.4%
	<b>Total</b>	<b>183,664</b>		<b>208,447</b>		<b>13.5%</b>
Medical	Japan	71,428	33.5%	<b>77,648</b>	30.5%	8.7%
	N.America	70,196	32.9%	<b>89,546</b>	35.1%	27.6%
	Europe	53,876	25.2%	<b>68,230</b>	26.8%	26.6%
	Asia	13,017	6.1%	<b>13,194</b>	5.2%	1.4%
	<u>Others</u>	4,993	2.3%	<b>6,325</b>	2.5%	26.7%
	<b>Total</b>	<b>213,509</b>		<b>254,943</b>		<b>19.4%</b>
Industrial	Japan	24,474	42.2%	<b>20,347</b>	36.4%	-16.9%
	N.America	18,763	32.3%	<b>21,224</b>	38.0%	13.1%
	Europe	8,514	14.7%	<b>7,806</b>	14.0%	-8.3%
	Asia	5,643	9.7%	<b>5,502</b>	9.9%	-2.5%
	<u>Others</u>	631	1.1%	<b>955</b>	1.7%	51.3%
	<b>Total</b>	<b>58,025</b>		<b>55,833</b>		<b>-3.8%</b>
Others	Japan	11,476	99.7%	<b>9,094</b>	98.9%	-20.8%
	N.America	3	0.0%	—		-100.0%
	Europe	-18	-0.2%	<b>-14</b>	-0.2%	—
	Asia	45	0.4%	<b>112</b>	1.2%	148.9%
	<u>Others</u>	—		—		—
	<b>Total</b>	<b>11,506</b>		<b>9,192</b>		<b>-20.1%</b>
Total	Japan	149,351	32.0%	<b>150,761</b>	28.5%	0.9%
	N.America	163,113	34.9%	<b>195,863</b>	37.1%	20.1%
	Europe	112,908	24.2%	<b>135,218</b>	25.6%	19.8%
	Asia	32,184	6.9%	<b>36,418</b>	6.9%	13.2%
	<u>Others</u>	9,148	2.0%	<b>10,155</b>	1.9%	11.0%
	<b>Total</b>	<b>466,704</b>		<b>528,415</b>		<b>13.2%</b>
Microscopes (Research)	Japan	9,621	36.0%	<b>12,582</b>	39.0%	30.8%
	N.America	6,059	22.7%	<b>7,424</b>	23.0%	22.5%
	Europe	5,166	19.3%	<b>6,552</b>	20.3%	26.8%
	Asia	4,843	18.1%	<b>3,970</b>	12.3%	-18.0%
	<u>Others</u>	1,050	3.9%	<b>1,697</b>	5.3%	61.6%
	<b>Total</b>	<b>26,739</b>		<b>32,225</b>		<b>20.5%</b>
Endoscopes (Gastro)	Japan	55,211	34.0%	<b>57,644</b>	30.0%	4.4%
	N.America	55,445	34.2%	<b>71,221</b>	37.0%	28.5%
	Europe	41,026	25.3%	<b>51,345</b>	26.7%	25.2%
	Asia	6,904	4.3%	<b>7,875</b>	4.1%	14.1%
	<u>Others</u>	3,602	2.2%	<b>4,251</b>	2.2%	18.0%
	<b>Total</b>	<b>162,188</b>		<b>192,336</b>		<b>18.6%</b>
Blood Analyzers	Japan	6,596	26.8%	<b>7,422</b>	24.4%	12.5%
	N.America	8,692	35.4%	<b>10,902</b>	35.9%	25.4%
	Europe	7,684	31.3%	<b>10,333</b>	34.0%	34.5%
	Asia	1,270	5.2%	<b>1,349</b>	4.4%	6.2%
	<u>Others</u>	340	1.4%	<b>376</b>	1.2%	10.6%
	<b>Total</b>	<b>24,582</b>		<b>30,382</b>		<b>23.6%</b>

(Olympus Optical Co.,Ltd. and consolidated subsidiaries)  
**LOCAL CURRENCY SALES BY PRODUCT**

(In thousands of US\$,Euro)

For the year ended:		March 31		Growth(%)	
		2001	2002		
<b>Imaging</b>	Cameras	US \$	227,551	174,953	-23.1%
		EURO	203,018	182,227	-10.2%
	Digital Cameras	US \$	423,841	474,790	12.0%
		EURO	273,098	322,152	18.0%
	Voice Recorders	US \$	24,594	30,695	24.8%
		EURO	25,177	26,683	6.0%
	Total	US \$	675,986	680,438	0.7%
		EURO	501,293	531,062	5.9%
<b>Medical</b>	Microscopes(Research)	US \$	57,926	59,596	2.9%
		EURO	49,536	57,650	16.4%
	Endoscopes(Gastro)	US \$	434,924	490,196	12.7%
		EURO	322,572	358,741	11.2%
	Endoscopes(Surgical)	US \$	81,124	91,693	13.0%
		EURO	76,943	85,283	10.8%
	Blood Analyzers	US \$	80,205	88,643	10.5%
		EURO	76,058	93,171	22.5%
	Total	US \$	654,179	730,128	11.6%
		EURO	525,109	594,845	13.3%
<b>Industrial</b>	Microscopes(Industrial)	US \$	19,309	19,866	2.9%
		EURO	23,311	25,599	9.8%
	Endoscopes(Industrial)	US \$	33,843	—	—
		EURO	25,628	61,453	139.8%
	Printers	US \$	12,499	9,203	-26.4%
		EURO	11,182	11,228	0.4%
	Magneto Optical Disk Drives	US \$	2,055	2,969	44.5%
		EURO	526	153	-70.9%
	Total	US \$	67,706	32,038	-52.7%
		EURO	60,647	98,433	62.3%
<b>Total</b>	US \$	1,397,870	1,442,604	3.2%	
	EURO	1,087,049	1,224,340	12.6%	

(Olympus Optical Co.,Ltd. and consolidated subsidiaries)

## SEGMENT INFORMATION

### By Product Group

(In millions of Yen)

for the year ended;	31-Mar 2002						Elimination and Unallocation	Consolidated Total
	Imaging	Medical	Industrial	Others	Total			
Net Sales	208,537	254,956	55,834	9,192	528,519	(104)	528,415	
Operating Expenses	215,325	197,718	55,327	11,951	480,321	5,811	486,132	
Operating Income(Loss)	(6,788)	57,238	507	(2,759)	48,198	(5,915)	42,283	

(In millions of Yen)

for the year ended;	31-Mar 2001						Elimination and Unallocation	Consolidated Total
	Imaging	Medical	Industrial	Others	Total			
Net Sales	183,765	213,514	58,025	11,506	466,810	(106)	466,704	
Operating Expenses	184,044	171,199	56,983	14,344	426,570	4,638	431,208	
Operating Income(Loss)	(279)	42,315	1,042	(2,838)	40,240	(4,744)	35,496	

### By Region

(In millions of Yen)

for the year ended;	31-Mar 2002						Elimination and Unallocation	Consolidated Total
	North					Total		
	Japan	America	Europe	Asia	Total			
Net Sales	385,068	181,513	141,664	49,567	757,812	(229,397)	528,415	
Operating Expenses	352,579	175,612	137,205	46,879	712,275	(226,143)	486,132	
Operating Income(Loss)	32,489	5,901	4,459	2,688	45,537	(3,254)	42,283	

(In millions of Yen)

for the year ended;	31-Mar 2001						Elimination and Unallocation	Consolidated Total
	North					Total		
	Japan	America	Europe	Asia	Total			
Net Sales	368,589	155,618	114,792	42,439	681,438	(214,734)	466,704	
Operating Expenses	339,748	150,887	109,291	41,111	641,037	(209,829)	431,208	
Operating Income(Loss)	28,841	4,731	5,501	1,328	40,401	(4,905)	35,496	

\* Net sales include sales to unaffiliated customers and intersegment sales.

(Olympus Optical Co.,Ltd. and consolidated subsidiaries)  
**FORECASTED INCOME STATEMENTS**

(In millions of Yen)

	March 31 2002 (Results)		<b>March 31 2003 (Forecasts)</b>		Growth (%)
<b>FOR THE YEAR</b>					
Net Sales	528,415	100.0%	<b>562,000</b>	100.0%	6.4%
<u>Cost of Sales</u>	<u>308,637</u>	58.4%	<b><u>300,000</u></b>	53.4%	
Gross Profit	219,778	41.6%	<b>262,000</b>	46.6%	19.2%
<u>S.G.A. Expenses</u>	<u>177,495</u>	33.6%	<b><u>215,000</u></b>	38.2%	
Operating Income	42,283	8.0%	<b>47,000</b>	8.4%	11.2%
<u>Other Income &amp; Expenses</u>	<u>-21,767</u>		<b><u>-10,000</u></b>		
Income Before Tax	20,516	3.9%	<b>37,000</b>	6.6%	80.3%
Provision for Tax	10,163		<b>16,700</b>		
<u>Others</u>	<u>-74</u>		<b><u>-300</u></b>		
Net Income	10,279	1.9%	<b>20,000</b>	3.6%	94.6%
<b>Average Exchange Rate for Sales</b>					
Yen/U.S.Dollar	125.14		<b>125.00</b>		-0.1%
Yen/Euro	110.58		<b>115.00</b>		4.0%
<b>Favorable/Unfavorable Impact on sales</b>					
U.S.Dollar	23,804		<b>-200</b>		
Euro	12,535		<b>5,800</b>		
<u>Others</u>	<u>992</u>		<b><u>0</u></b>		
Total	37,331		<b>5,600</b>		
R & D Expenditures	30,477	5.8%	<b>31,000</b>	5.5%	1.7%
Capital Investments	24,835		<b>27,000</b>		8.7%
Depreciation	23,700		<b>24,000</b>		1.3%

Cautionary Statement with respect to Forward-Looking Statements

This report contains forward-looking statements that reflect management's current view, plans and expectations. These forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that may cause Olympus's actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements.

(Olympus Optical Co.,Ltd. and consolidated subsidiaries)  
**FORECASTED SALES BY PRODUCT**

(In millions of Yen)

FOR THE YEAR;		March 31		March 31		Growth(%)	
		2002	(Results)	2003	(Forecasts)		
<b>Imaging</b>	Cameras	Domestic	6,823		<b>6,500</b>	-4.7%	
		<u>Overseas</u>	<u>53,674</u>		<u>53,500</u>	-0.3%	
		Total	60,497	11.4%	<b>60,000</b>	10.7%	-0.8%
	Digital Cameras	Domestic	35,624		<b>43,000</b>		20.7%
		<u>Overseas</u>	<u>102,309</u>		<u>115,500</u>		12.9%
		Total	137,933	26.1%	<b>158,500</b>	28.2%	14.9%
	Voice Recorders	Domestic	1,225		<b>1,000</b>		-18.4%
		<u>Overseas</u>	<u>8,792</u>		<u>9,000</u>		2.4%
		Total	10,017	1.9%	<b>10,000</b>	1.8%	-0.2%
	Digital Storage	Domestic	—		<b>5,500</b>		—
		<u>Overseas</u>	—		<u>1,500</u>		—
		Total	—		<b>7,000</b>	1.2%	—
	Total	Domestic	43,672		<b>56,000</b>		28.2%
		<u>Overseas</u>	<u>164,775</u>		<u>179,500</u>		8.9%
		Total	208,447	39.4%	<b>235,500</b>	41.9%	13.0%
<b>Medical</b>	Microscopes(Research)	Domestic	12,582		<b>14,000</b>		11.3%
		<u>Overseas</u>	<u>19,643</u>		<u>20,000</u>		1.8%
		Total	32,225	6.1%	<b>34,000</b>	6.0%	5.5%
	Endoscopes	Domestic	36,399		<b>37,500</b>		3.0%
		<u>Overseas</u>	<u>88,319</u>		<u>89,500</u>		1.3%
		Total	124,718	23.6%	<b>127,000</b>	22.6%	1.8%
	MIP	Domestic	21,245		<b>23,200</b>		9.2%
		<u>Overseas</u>	<u>46,373</u>		<u>49,800</u>		7.4%
		Total	67,618	12.8%	<b>73,000</b>	13.0%	8.0%
	Blood Analyzers	Domestic	7,422		<b>8,000</b>		7.8%
		<u>Overseas</u>	<u>22,960</u>		<u>25,500</u>		11.1%
		Total	30,382	5.7%	<b>33,500</b>	6.0%	10.3%
	Total	Domestic	77,648		<b>82,700</b>		6.5%
		<u>Overseas</u>	<u>177,295</u>		<u>184,800</u>		4.2%
		Total	254,943	48.2%	<b>267,500</b>	47.6%	4.9%
<b>Industrial</b>	Microscopes(Industrial)	Domestic	9,003		<b>8,500</b>		-5.6%
		<u>Overseas</u>	<u>9,768</u>		<u>11,500</u>		17.7%
		Total	18,771	3.6%	<b>20,000</b>	3.6%	6.5%
	Endoscopes(Industrial)	Domestic	1,183		<b>1,500</b>		26.8%
		<u>Overseas</u>	<u>7,690</u>		<u>9,500</u>		23.5%
		Total	8,873	1.7%	<b>11,000</b>	2.0%	24.0%
	Printers	Domestic	1,036		<b>1,200</b>		15.8%
		<u>Overseas</u>	<u>4,985</u>		<u>3,800</u>		-23.8%
		Total	6,021	1.1%	<b>5,000</b>	0.9%	-17.0%
	Bar-Code Scanners	Domestic	977		<b>1,000</b>		2.4%
		<u>Overseas</u>	<u>12,012</u>		<u>10,400</u>		-13.4%
		Total	12,989	2.5%	<b>11,400</b>	2.0%	-12.2%
	Magneto Optical Disk Drives	Domestic	8,148		—		—
		<u>Overseas</u>	<u>1,031</u>		—		—
		Total	9,179	1.7%	—		—
Others	Domestic	—		<b>1,100</b>		—	
	<u>Overseas</u>	—		<u>1,500</u>		—	
	Total	—		<b>2,600</b>	0.5%	—	
Total	Domestic	20,347		<b>13,300</b>		-34.6%	
	<u>Overseas</u>	<u>35,486</u>		<u>36,700</u>		3.4%	
	Total	55,833	10.6%	<b>50,000</b>	8.9%	-10.4%	
<b>Others</b>	Domestic	9,094		<b>8,900</b>		-2.1%	
	<u>Overseas</u>	<u>98</u>		<u>100</u>		2.0%	
	Total	9,192	1.7%	<b>9,000</b>	1.6%	-2.1%	
<b>Total</b>	Domestic	150,761	28.5%	<b>160,900</b>	28.6%	6.7%	
	<u>Overseas</u>	<u>377,654</u>	71.5%	<u>401,100</u>	71.4%	6.2%	
	Total	528,415	100.0%	<b>562,000</b>	100.0%	6.4%	

\*MIP : Endoscopes(Surgical) ,Endo-Therapy Accessories  
 Ultrasonic Endoscopes, Bronchoscopes

(Olympus Optical Co.,Ltd. and consolidated subsidiaries)  
**FORECASTED SEGMENT INFORMATION**

<b>By Product Group</b>	(In millions of Yen)						
FOR THE YEAR;	<b>March 31</b>						
	<b>2003 (Forecast)</b>						
	Imaging	Medical	Industrial	Others	Total	Elimination and Unallocation	Consolidated Total
Net Sales	235,500	267,500	50,000	9,000	562,000		562,000
<u>Operating Expenses</u>	<u>232,500</u>	<u>211,500</u>	<u>49,500</u>	<u>13,000</u>	<u>506,500</u>	<u>8,500</u>	<u>515,000</u>
Operating Income(Loss)	3,000	56,000	500	(4,000)	55,500	(8,500)	47,000

	(In millions of Yen)						
for the year ended;	<b>March 31</b>						
	<b>2002 (Results)</b>						
	Imaging	Medical	Industrial	Others	Total	Elimination and Unallocation	Consolidated Total
Net Sales	208,537	254,956	55,834	9,192	528,519	(104)	528,415
<u>Operating Expenses</u>	<u>215,325</u>	<u>197,718</u>	<u>55,327</u>	<u>11,951</u>	<u>480,321</u>	<u>5,811</u>	<u>486,132</u>
Operating Income(Loss)	(6,788)	57,238	507	(2,759)	48,198	(5,915)	42,283

	(In millions of Yen)						
	Variance						
	Imaging	Medical	Industrial	Others	Total	Elimination and Unallocation	Consolidated Total
Net Sales	26,963	12,544	(5,834)	(192)	33,481	104	33,585
<u>Operating Expenses</u>	<u>17,175</u>	<u>13,782</u>	<u>(5,827)</u>	<u>1,049</u>	<u>26,179</u>	<u>2,689</u>	<u>28,868</u>
Operating Income(Loss)	9,788	(1,238)	(7)	(1,241)	7,302	(2,585)	4,717

\* Net sales include sales to unaffiliated customers and intersegment sales.

(Olympus Optical Co.,Ltd. and consolidated subsidiaries)  
**CONSOLIDATED FINANCIAL FIGURES**

(In millions of Yen)

At the end of:	31-Mar 2001	31-Mar 2002	Variance
Cash and time deposits	100,144	<b>100,986</b>	842
Marketable securities	36,483	<b>34,997</b>	-1,486
Notes and accounts receivable	89,990	<b>96,084</b>	6,094
Allowance for doubtful accounts	-2,107	<b>-3,088</b>	-981
Inventories	110,240	<b>83,062</b>	-27,178
Deferred income taxes	20,158	<b>20,961</b>	803
Other current assets	19,964	<b>20,181</b>	217
<b>Current Assets</b>	<b>374,872</b>	<b>353,183</b>	-21,689
Land	15,084	<b>15,039</b>	-45
Buildings and structures	79,821	<b>84,175</b>	4,354
Machinery and equipments	140,482	<b>137,893</b>	-2,589
Construction in progress	296	<b>248</b>	-48
	<u>235,683</u>	<u>237,355</u>	1,672
Less-Accumulated depreciation	-154,044	<b>-155,467</b>	-1,423
<b>Net property, plant and equipment</b>	<b>81,639</b>	<b>81,888</b>	249
Investment securities	102,598	<b>91,534</b>	-11,064
Deferred income taxes	8,477	<b>13,592</b>	5,115
Lease deposits and other	16,517	<b>21,881</b>	5,364
<b>Total investments and other assets</b>	<b>127,592</b>	<b>127,007</b>	-585
<b>Total Assets</b>	<b>584,103</b>	<b>562,078</b>	-22,025

(In millions of Yen)

At the end of:	31-Mar 2001	31-Mar 2002	Variance
Short-term borrowings and			
Current maturities of long-term debt	99,030	<b>105,229</b>	6,199
Notes and accounts payable	71,535	<b>55,991</b>	-15,544
Accrued expenses	42,445	<b>43,427</b>	982
Income tax payable	7,729	<b>10,250</b>	2,521
Other current liabilities	29,846	<b>23,507</b>	-6,339
<b>Current Liabilities</b>	<b>250,585</b>	<b>238,404</b>	-12,181
Long-term debt, less current maturities	128,149	<b>103,347</b>	-24,802
Severance and retirement allowance	7,894	<b>11,287</b>	3,393
Other non-current liabilities	3,340	<b>5,218</b>	1,878
Minority interest	1,906	<b>2,275</b>	369
Common stock, par value ¥50 per share	40,833	<b>40,833</b>	0
Additional paid-in capital	65,528	<b>65,528</b>	0
Retained earnings	92,297	<b>99,032</b>	6,735
Net unrealized holding losses on securities	-204	<b>-214</b>	-10
Foreign currency translation adjustments	-6,220	<b>-3,536</b>	2,684
Treasury stock, at cost	-5	<b>-96</b>	-91
<b>Shareholders' Equity</b>	<b>192,229</b>	<b>201,547</b>	9,318
<b>Equity &amp; Liabilities</b>	<b>584,103</b>	<b>562,078</b>	-22,025
Net Income / Share(Yen)	44.57	<b>38.87</b>	
Cash Dividends / Share(Yen)	13.00	13.00	
No. of Shares Outstanding (in thousand shares)	264,473	<b>264,473</b>	
Number of Employees	19,989	<b>20,705</b>	716