Our business throughout the globe

Orthopedic Solutions
Endoscopic Solutions
Therapeutic Solutions
Life Science Solutions
Industrial Solutions
Corporate Philosophy
OUR PURPOSE
Making people’s lives healthier, safer and more fulfilling
02 Global Facts and Figures
Our Contribution to Patients

1.9 million
New Incidents of Colon Cancer

50 million
Colonoscopies Performed Worldwide*

Source: GLOBOCAN 2020

*Numbers for the US, Canada, Germany, France, Italy, Spain, the UK, Japan, China, South Korea, Australia and India. As of 2018 or 2019 depending on the region.
Our Contribution to Patients

100 Diseases or Conditions Treated
At Olympus we have versatile medical devices with the ability to treat approximately 100* diseases or conditions

TOP 4 Cancers Treated
Olympus provides products/solutions for lung, stomach, colon and prostate cancers - the top 4* highest incidence of cancers

* As of March 2021

*Top 4 highest incidence of cancers excluding breast cancer, as of March 2021. Source: GLOBOCAN 2020
Making people’s lives healthier, safer and more fulfilling

31,653
Employees Worldwide*

40
Countries or Regions*

*As of March 2021
Making people’s lives healthier, safer and more fulfilling

- **¥625.5bn**
  - Total Medical Revenue FY2021*
  - Medical Business occupies the largest part of our revenue

- **70%**
  - Global Market Share*
  - Olympus is the leader in gastrointestinal endoscopic equipment

- **60%**
  - Olympus R&D* expenditures
  - are dedicated to the medical business.

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*Figures are fiscal year revenues as of March 2021

*As of Nov 2020

*Research and development for fiscal year ending March 2021.
Making people’s lives healthier, safer and more fulfilling

**TOP 100**
Global Innovator
Since 2012 to 2020, Olympus has been awarded as one of the top 100 most innovative companies in the world.

https://clarivate.com/derwent/top100innovators/company/olympus/

**Awards**
Since 1966, Olympus has been consistently honored with national and international design awards for its innovative product designs.

*As of March 2021

**Patents**
17,000 patents across our product portfolio*

*As of March 2021

**CO₂“0”**
Net zero CO₂ emissions by 2030
We set as a target of achieving net zero CO₂ emissions by 2030 from our entire business operation.
03 Global Financial Highlights
Revenue by Business Divisions

- **¥730.5 bn** (57.4%) Endoscopic Solutions
- **¥206 bn** (28.2%) Therapeutic Solutions
- **¥95.9 bn** (13.1%) Scientific Solutions
- **¥9.2 bn** (1.3%) Other

March 2021
Revenue by Region

¥730.5bn
March 2021  *Approx.

- **Japan** (17%) ¥123.4bn
- **North America** (32%) ¥237bn
- **Europe** (25%) ¥181.2bn
- **China** (15%) ¥110.3bn
- **Asia, Oceania** (9%) ¥63.6bn
- **Other** (2%) ¥15bn
Revenue and Operating Profit

Note) We split off the imaging business to a special purpose company established by Japan Industrial Partners, Inc. on January 1, 2021. In this regard, imaging division is categorized as a discontinued operation, effective Q2 of FY2021 and figures of FY2020 is restated.
04 Our Business Fields
In its Endoscopic Solutions business, Olympus uses innovative capabilities in medical technology, therapeutic intervention and precision manufacturing to help healthcare professionals deliver diagnostic, therapeutic and minimally invasive procedures to improve clinical outcomes, reduce overall costs and enhance the quality of life for patients and their safety. Starting with the world’s first gastrocamera in 1950, Olympus’ Endoscopic Solutions portfolio has grown to include endoscopes, laparoscopes, and video imaging systems, as well as system integration solutions and medical services.
Endoscopic Solutions

<table>
<thead>
<tr>
<th>Gastrointestinal Endoscopy System</th>
<th>Surgical Endoscopy System</th>
<th>Reprocessing</th>
<th>Systems Integration</th>
<th>Medical Services</th>
</tr>
</thead>
<tbody>
<tr>
<td>Video endoscopy system</td>
<td>4K surgical endoscopy system</td>
<td>3D surgical endoscopy system</td>
<td>Endoscope reprocessor</td>
<td>Operating room</td>
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<td></td>
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<td>Repair center</td>
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</table>
In its Therapeutic Solutions business, Olympus uses innovative capabilities in medical technology, therapeutic intervention, and precision manufacturing to help healthcare professionals deliver diagnostic, therapeutic, and minimally invasive procedures to improve clinical outcomes, reduce overall costs, and enhance the quality of life for patients and their safety. Starting with its early contributions to the development of the polypectomy snare, Olympus’ Therapeutic Solutions portfolio has grown to include an array of surgical energy devices and a wide range of instruments to help prevent, detect, and treat disease.
Therapeutic Solutions

Endotherapy Devices

- Clip
- Electrosurgical knife
- Retrieval basket

Respiratory

- Bronchovideoscope
- EBUS-TBNA*
- Intrabronchial Valve**

Ear, Nose and Throat

- Resectoscope
- Uretero-reno videosope
- Rhino-laryng videoscope

Urology / Gynecology

- Multidebrider

Surgical Devices

- Surgical energy devices

*Endobronchial ultrasound-guided transbronchial needle aspiration  **This device is not available in some areas.
We provide solutions to “See” and “Treat”

**See**

**Medical Endoscopy**
- Medical Endoscopes
- Video Endoscopy Systems
- Ultrasound Endoscopy Systems
- Reprocessing
- Documentation
- Peripheral Equipment

**Endotherapeutic Diagnosis and Treatment**
- ERCP
- Polypectomy, EMR, ESD
- Hemostasis
- Stricture Management
- EUS-FNA, EBUS-TBNA
- Respiratory Endoscopy
- Electrosurgical Generators

**Early Diagnosis, Minimally Invasive Therapy**

**Surgical Endoscopy**
- Surgical Rigid and Flexible Endoscopes
- 4K Imaging System
- 3D Imaging System
- OR Integration
- Lens Cleaner
- Insufflator
- Recorder

**Surgical Treatment**
- Unique Hybrid Technology
- PLASMA Technology
- Monopolar and Bipolar Energy
- Ultrasound
- Laser
- Powered Systems
- Instruments and Single-use devices

**Treat**
Scientific Solutions

Olympus’ Scientific Solutions business provides imaging, instrumentation, and measurement solutions to meet the evolving needs of professionals in the industrial and life sciences sectors. Olympus is a leading supplier of optical and digital microscope systems for life science solutions. Olympus also offers a wide array of industrial solutions, including industrial microscopes and videoscopes, nondestructive testing technology, and x-ray analyzers.
Scientific Solutions

Life Sciences

- Biological microscope
- Incubation monitoring system
- Inverted research microscope

Industrial

- Digital microscope
- Industrial videoscope
- Phased array flaw detector
- X-ray fluorescence analyzer
For a Sustainable Society and Company Development
For a Sustainable Society and Company Development
For a Sustainable Society and Company Development

We will actively engage on six ESG areas:

- Healthcare access and outcomes
- Compliance, product quality and safety
- Responsible supply chain
- Diversity and Inclusion
- Carbon neutral society and circular economy

Our materiality
Healthcare Access and Outcomes

Provide a wide range of options for medical care to all patients and optimizing treatment

Achievements and Initiatives

- Cancer awareness campaigns
- Strengthen efforts to generate and disseminate medical insight
- Safe and efficient use training
- Enhanced management of objective evidence and data regarding product effectiveness
Compliance, Product Quality and Safety

Focus on compliance and product quality and safety

Achievements and Initiatives

- Renewed our Code of Conduct in 18 languages
- Established a comprehensive tax policy
- Strengthen efforts to Reprocess (Cleansing, Disinfection, and Sterilization)

Initiatives to improve the Safety of Medical Device

Renewed our Code of Conduct in 18 languages
Responsible Supply Chain

Build a responsible supply chain from raw material procurement and manufacturing to sales

Achievements and Initiatives

- Introduced a multi-lingual global Integrity Hotline available 24/7
- Conducted an annual supplier questionnaire
- Hosted several events with hundreds of suppliers that achieved a participation rate of 100%
Diversity and Inclusion

Promote diversity and inclusion to enhance the sustainability of Olympus and to enable our human resources to reach their full potential

Achievements and Initiatives

- Olympus Corporation of the America’s activities to increase our understand of diversity and inclusion
- Work-life balance and employee welfare initiatives
Carbon Neutral Society and Circular Economy

Work to build a society that is decarbonized and recycling-oriented in cooperation with related communities and society at large

Achievements and Initiatives

- Setting goals “net zero CO₂ emissions by 2030”
- Renewable electricity in our operation by 2030
- Consciousness for the environment in our products
Our Activities: Healthcare Access and Outcomes

**Cancer Awareness Campaign** Shine a Light on Cancer

- **Scope It Out** USA
- **OLYM# (Olympus) Concert** Korea
- **Cancer Council Rally** Australia

- **Patient Presentation** UK
- **MOPO Relay Race** Germany
- **Colorectal Cancer Seminar** Japan
Our Activities: Diversity & Inclusion

Colleague Affinity Networks
Activities:
Mexican Holiday Celebration, USA

Raise awareness for Diversity and Inclusion:
Celebrating the Pride Month at Olympus France

Certified as a company to promote active roles of women, based on the Act on Promotion of Female Participation and Career Advancement in the Workplace, in Japan

Certified as a company to support work-life balance especially for families with children, based on the Act on Advancement of Measures to Support Raising Next-Generation Children, in Japan
Our Activities: Carbon neutral society and circular economy

Reduce Environmental Impact

Overseas subsidiaries, such as Gyrus ACMI, Inc. in the US, Olympus Europa SE & Co. KG in Germany and KeyMed (Medical & Industrial Equipment) Ltd. in the UK has purchased the green electricity produced from renewable sources.

Renewable energy such as solar power and geothermal energy is being proactively utilized in the Olympus Group.

Eco Products to Reduce Environmental Impact

Endoscopy System:
Reduction in product weight, reduction in energy consumption and longer life span of light sources.

Inspection Microscope:
Power consumption reduction
06 Olympus History
Olympus History

1919
Founding of Olympus by Takeshi Yamashita under the company name Takachiho Seisakusho; established in Tokyo, Japan, for domestic production of microscopes.

1920
Sales launch of Asahi microscope.

1921
Registration of Olympus name as a trademark.

1927
Launch of Showa GK immersion microscope.

1949
Renaming of company to Olympus Optical Co., Ltd.

1952
Launch of the GT-I gastrocamera.

1959
Launch of Olympus PEN, an innovative half-frame film camera.

1950
Development of world’s first practical gastrocamera.

1936
Launch of first Olympus camera, the Semi-Olympus I, after development of Zuiko photographic lenses.
1964
Start up of **Olympus Optical Co.** in Hamburg, Germany, as Olympus’ European headquarters.

1964
Launch of **GTF gastrocamera** with fiberscope.

1966
Launch of **GFS gastrofiberscope**, which didn’t have a camera mechanism on the tip.

1968
Establishment of **Olympus Corporation of America** as a sales subsidiary for microscopes and medical equipment in the United States.

1969
Introduction of **ZUIKO PEARLCORDER**
the world’s first microcassette tape recorder.

1972
Launch of **OM-1**, a compact, lightweight, SLR camera, which was initially named M-1.

1975
Collaboration with Winter & Ibe GmbH to produce surgical rigid medical endoscopes, with Olympus supplying the optical systems.

1977
Establishment of **Olympus Camera Corporation** as a sales base in the United States.

1979
Opening of the **National Service Center** in San Jose, California, for U.S.-based Olympus equipment repairs.
1979
Acquired Winter & Ibe GmbH to establish Olympus Winter & Ibe for the production and supply of surgical endoscopes and instruments.

1980
Launch of BH2 microscope series.

1980
Development of an Olympus ultrasound endoscope system.

1983
Development of OES (Olympus Endoscopy System).

1983
Merger of two U.S. sales units to form the North American subsidiary, Olympus Corporation.

1983
Launch of AH2 microscope series, the world’s first microscope with autofocus functionality.

1985
Introduction of Olympus’ endoscopic video information system.

1987
Acquisition of British company KeyMed Ltd. as an Olympus subsidiary.

1987
Establishment of the Beijing office to market microscopes and endoscopes in China.

1990
Launch of EVIS100 (1989) and 200 (1990) endoscopic video information systems.

1991
Launch of first µ [mju:] / Infinity Stylus camera.
Olympus History

- **1993**: Launch of BX series of biological microscopes and UIS series of object lenses, which improved product appeal in the AX, BX, CX, and IX series of microscopes.
- **1996**: Launch of C-800L/D-300L and C-400L/D-200L, Olympus' first consumer digital cameras.
- **1996**: Launch of FLUOVIEW, confocal laser scanning biological microscope.
- **1996**: Launch of MX50 semiconductor inspection microscope.
- **2000**: Introduction of EVIS EXERA series endoscopic video system.
- **2001**: Introduction of IPLEX industrial videoscope system.
- **2002**: Launch of VISERA series, an integrated video system for surgery.
Olympus History

2002
Launch of EVIS LUCERA, the world's first high-definition endoscopic video system.

2003
Launch of E-1 digital SLR camera with interchangeable lenses.

2003
Renaming of company to Olympus Corporation.

2004
Launch of FLUOVIEW FV1000, the world's first laser scanning microscope with two independent scanners.

2004
Launch of LEXT OLS3000 microscope, the first in the LEXT 3D confocal laser microscope series.

2005
Opening of Shirakawa Medical Equipment Service Operation Center (SORC Shirakawa) in Japan.

2005
Acquisition of R/D Tech Inc. to expand the nondestructive testing device business.
Olympus History

2006
Opening of Shanghai Medical Equipment Service Operation Center (SORC Shanghai) in China.

2008
Establishment of Olympus Vietnam Co., Ltd. manufacturing facility for cameras and medical equipment.

2009
Launch of EPOCH1000 series ultrasonic flaw detectors.

2009
Launch of BX3 system biological microscope.

2008
Merger with Gyrus PLC to deliver additional technology and sales/marketing knowhow to the Olympus surgical business.

2010
Launch of EVIS EXERA II and EVIS LUCERA SPECTRUM endoscopic video systems.

2010
Launch of EPOCH1000 series ultrasonic flaw detectors.

2010
Launch of BX3 system biological microscope.

2010
Acquisition of Innov-X Systems, Inc. to expand Olympus’ presence in nondestructive testing.
Announcement of Olympus’ medium-term vision, designed to realize a “New Olympus” and take the Company “Back to Basics.”

Formation of OSTA, Olympus Surgical Technologies America.

Launch of THUNDERBEAT, an integrated surgical energy device.

Launch of EVIS LUCERA ELITE system and EVIS EXERA III system.

Launch of OM-D E-M1 mirrorless camera.
Olympus History

2015
Introduction of a surgical endoscopy system with 4K resolution based on technology developed by Sony Olympus Medical Solutions Inc.

2016
Launch of ORBEYE Surgical microscope, incorporating the latest advances in 4K 3D video technology.

2017
Launch of OM-D E-M1 Mark II.

2018
Introduction of new Corporate Philosophy.

2019
Celebration of Olympus 100th Anniversary.

2020
Launch of EVIS X1 system

2021
Transfer of Imaging Business
Our Executive Officers
Executive Officers

Yasuo Takeuchi  
Director,  
Representative  
Executive Officer,  
President and CEO

Nacho Abia  
Executive Officer /  
Chief Operating Officer

Akihiro Taguchi  
Executive Officer /  
Chief Technology Officer

Chikashi Takeda  
Executive Officer /  
Chief Financial Officer

Stefan Kaufmann  
Director,  
Executive Officer /  
Chief Administrative Officer
Appendix
Company Outline

Company Name: Olympus Corporation
Market: Tokyo Stock Exchange (7733)
Established: October 12, 1919
Director, Representative Executive Officer, President and CEO: Yasuo Takeuchi
Head Office: Shinjuku Monolith, 3-1 Nishi-Shinjuku 2-chome, Shinjuku-ku, Tokyo 163-0914, Japan
Share Capital: 124.643 billion yen (As of March 31, 2021)
Consolidated Revenue: 730.5 billion yen (Fiscal year ended March 31, 2021)
Consolidated Headcount: 31,653 (As of March 31, 2020)