

September 13, 2017

News Release

Company: Olympus Corporation
Representative Director, President: Hiroyuki Sasa
(Code: 7733, First Section, Tokyo Stock Exchange)
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Issue of the 22nd Unsecured Straight Corporate Bond

Olympus Corporation announces today that it has determined the following terms and conditions for the issuance of its 22nd unsecured straight corporate bond with inter-bond pari passu clause.

1. Name of the Bonds	22nd Unsecured Straight Corporate Bond (with inter-bond pari passu clause)
2. Total amount of issue	10 billion yen
3. Denomination per bond	100 million yen
4. Coupon rate	0.220% per annum
5. Issue price	100% of the principal amount
6. Redemption price	100% of the principal amount
7. Term	5 years
8. Maturity date	September 20, 2022
9. Redemption	The Bonds will be redeemed in full upon maturity.
10. Coupon payment date	March 20 and September 20 of each year
11. Offering period	September 13, 2017
12. Closing date	September 20, 2017
13. Method of offering	Offering to the general public in Japan
14. Collateral	No collateral is pledged and no assets are specifically reserved to secure the Bonds.
15. Covenants	Negative pledge clause
16. Underwriters	SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co., Ltd.
17. Contact for purchase	Head office and domestic branches of underwriters
18. Fiscal agent	Sumitomo Mitsui Banking Corporation
19. Book-entry transfer institution	Japan Securities Depository Center, Inc.
20. Rating	A- (Rating and Investment Information, Inc.)
21. Use of proceeds	Repayment of borrowings

This press release relates to offerings of Japanese Yen-denominated Bond (the “Bond”) that are intended to be directed into Japan and its residents thereof in accordance with the law, customary practices and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bond has not been registered under the United States Securities Act of 1933, as amended (the “Act”), and may not be offered or sold in the United States absent registration or an application exemption from the registration requirements under the Act.