

Company: Olympus Corporation  
Director, Representative Executive Officer, President and CEO: Yasuo Takeuchi  
(Code: 7733, First Section, Tokyo Stock Exchange)  
Contact: Takaaki Sakurai, Vice President, Investor Relations

**Notice Regarding the Result and Completion of Repurchase of Own Shares through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)**

Olympus Corporation (the “Company”) hereby announces that the Company conducted a repurchase of its own shares, announced on August 29, 2019, as follows. The Company also hereby announces the completion of the repurchase of its own shares pursuant to the resolution of the Board of Directors held August 29, 2019.

**1. Reason for the Repurchase**

The Company had been notified by Sony Corporation (“Sony”) its intention to sell the Company’s shares held by Sony. After receiving such notification, the Company decided to repurchase the Company’s shares, aiming to enhance its flexible capital strategy that may correspond to the changes in the business environment.

The Company will repurchase the shares through the Off-Auction Own Share Repurchase Trading System (ToSTNeT-3). The Company has decided to use ToSTNeT-3 as the method of repurchase because the Company believes that, by using this method, the short-term impact on share supply and demand due to the repurchase will be mitigated, the impact of the repurchase on the Company’s shareholders will be relieved, and its capital efficiency will also be improved.

Sony has conveyed to the Company its intention to apply its shares of the Company for the repurchase.

The Company and Sony will continue their business alliance relationship after the repurchase.

**2. Details of share repurchase**

- |   |   |  |
|---|---|--|
| (1) Class of shares repurchased         | : | Common stock of the Company  |
| (2) Total number of shares repurchased: |   | 80,153,100 shares  |
| (3) Total amount of repurchase          | : | 93,378,361,500 yen   |
| (4) Date of repurchase                  | : | August 30, 2019  |
| (5) Announcement of result              | : | Purchase through the off-auction own share repurchase trading system of the Tokyo Stock Exchange (ToSTNeT-3) |

(For reference)

Details of resolution of the Board of Directors held August 29, 2019

- |   |   |                                 |
|---|---|---------------------------------|
| (1) Class of shares to be repurchased         | : | Common stock of the Company     |
| (2) Total number of shares to be repurchased: |   | 85,000,000 shares (at maximum)  |
| (3) Total amount of repurchase                | : | 99,025,000,000 yen (at maximum) |

End