

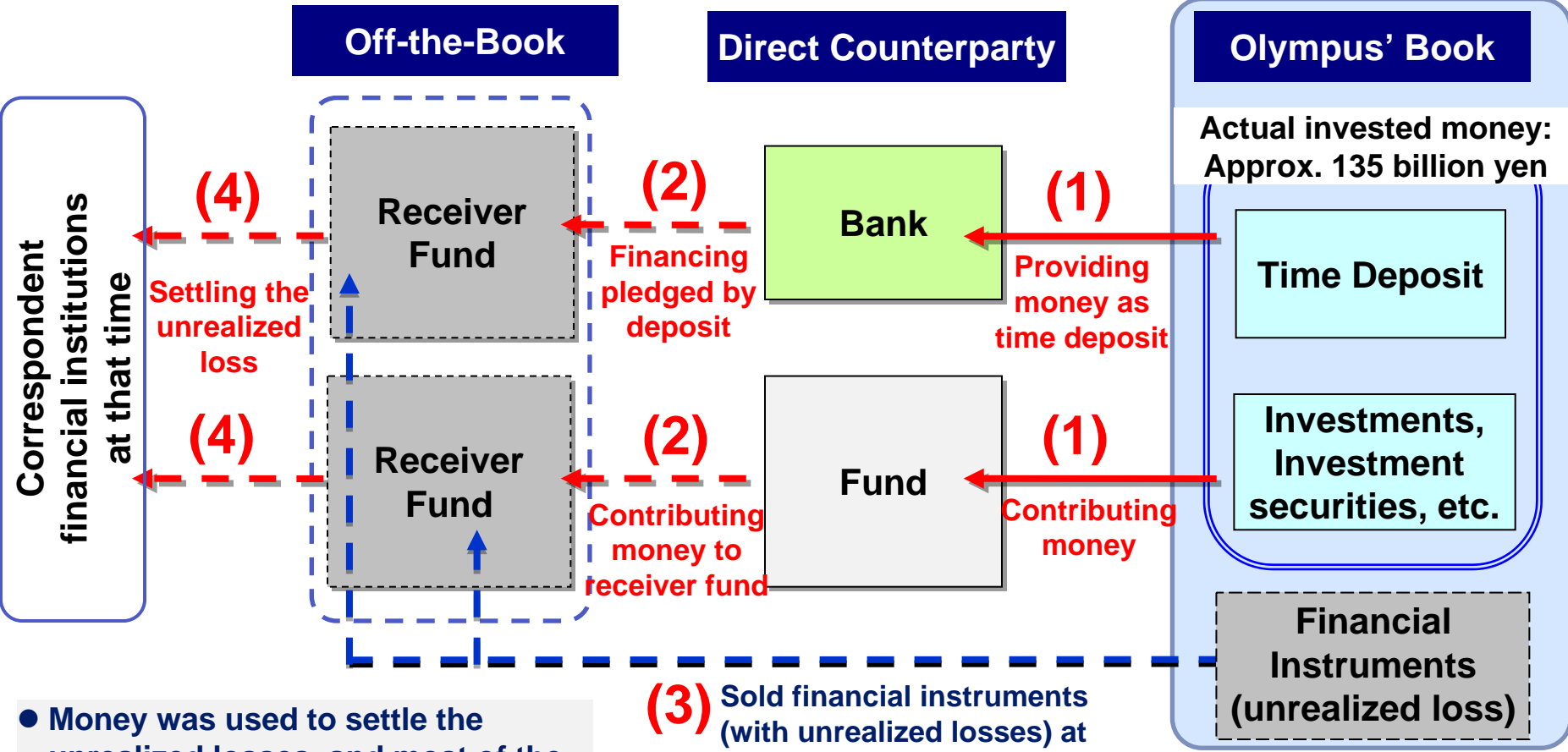
OLYMPUS

Your Vision, Our Future

Supplemental Information
(Presentation material related to
the “Timely Disclosure” at TSE)

December 7, 2011
Olympus Corporation

Outline of the Unrealized Loss and Settlement (1) (Loss Separation Scheme)



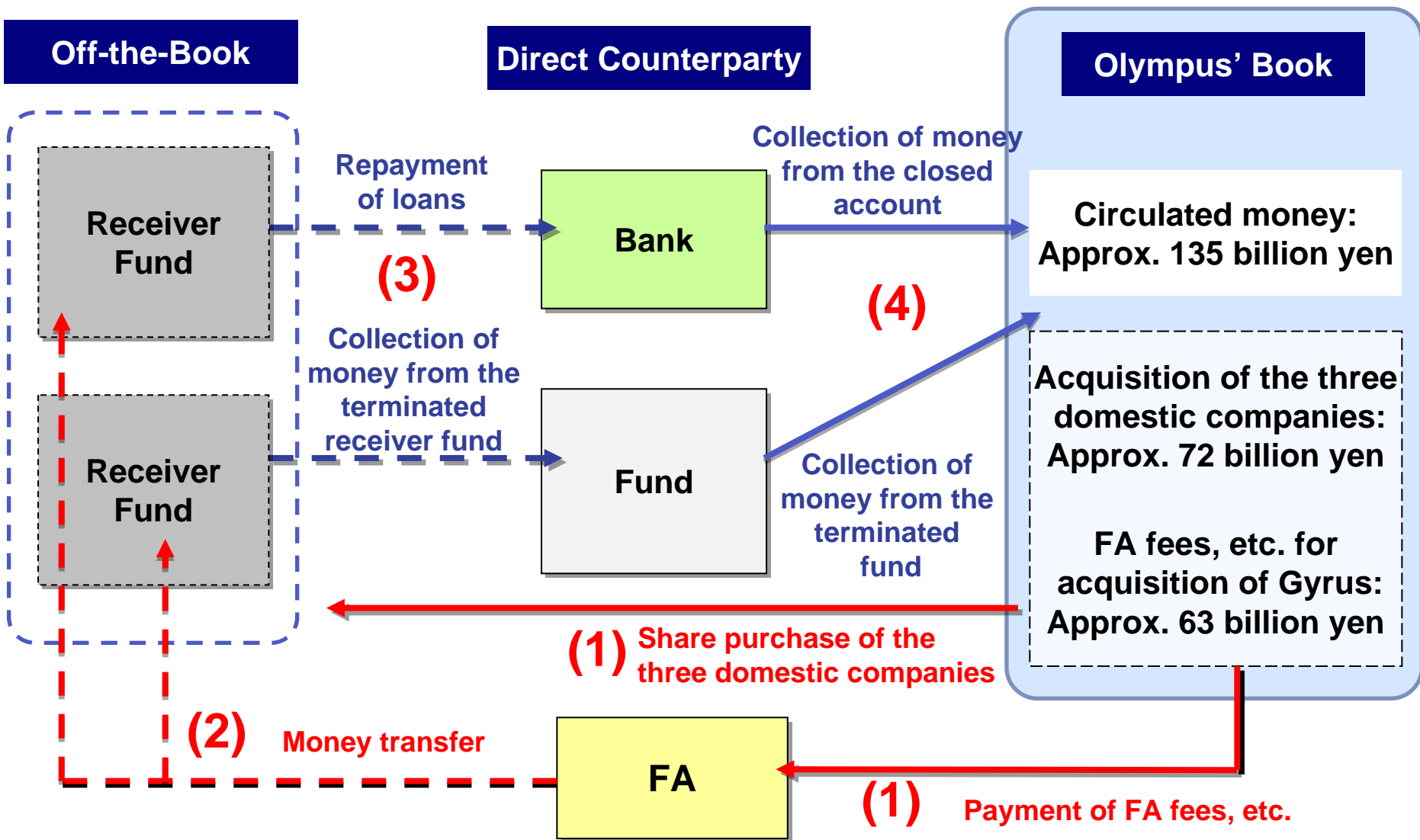
● Money was used to settle the unrealized losses, and most of the money contributed to the receiver funds went outside such as to the correspondent financial institutions at that time

(3) Sold financial instruments (with unrealized losses) at the book value

- Transferred the unrealized losses to off-the-book
- Deposit and investments were recognized as actual assets while the off-the-book unrealized losses at the receiver funds were not recognized

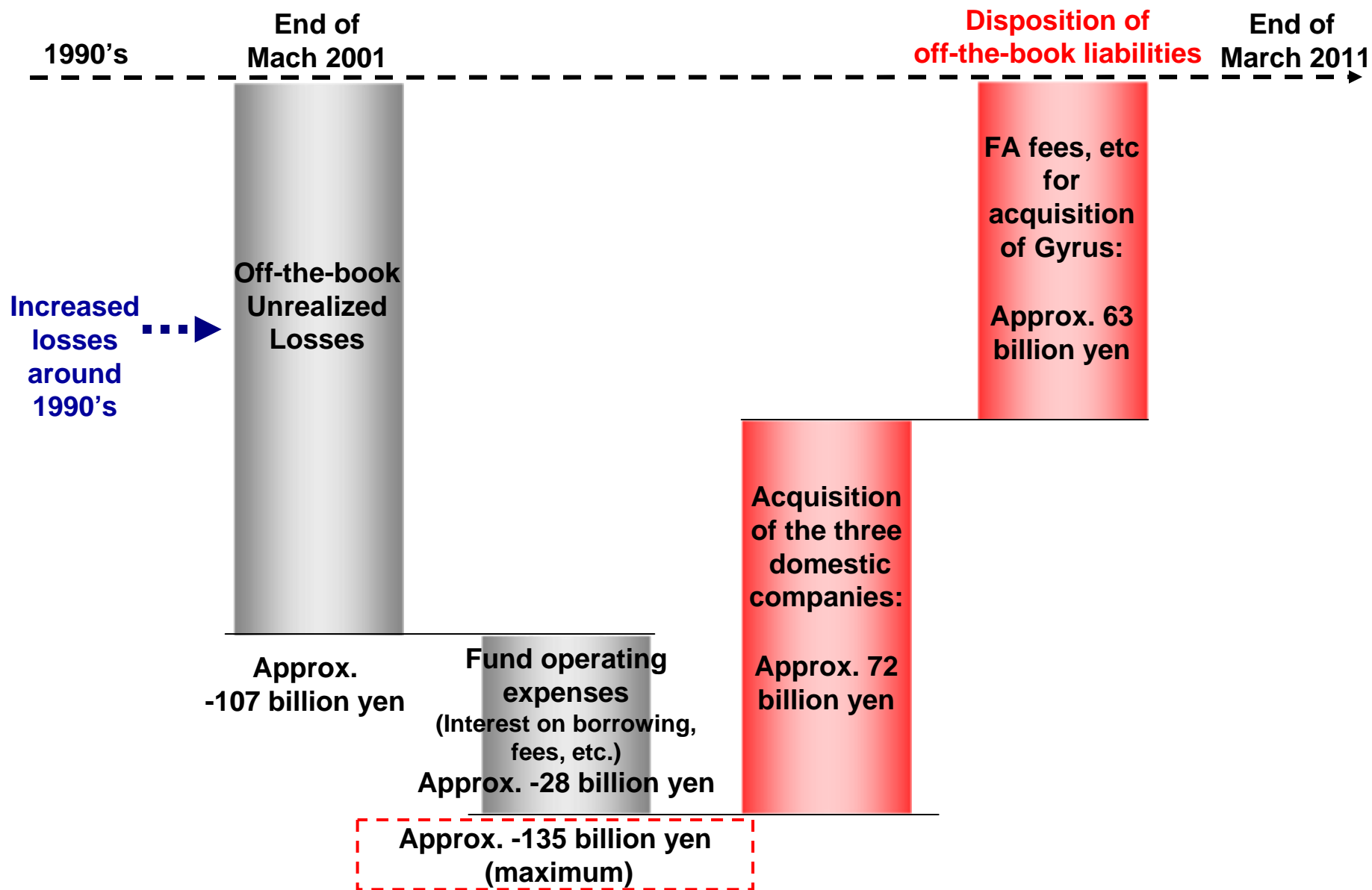
(Note) Solid line: Olympus has been aware of the flow.
Dotted line: Olympus has been unaware of the flow.

Outline of the Unrealized Loss and Settlement (2) (Loss Settlement Scheme)

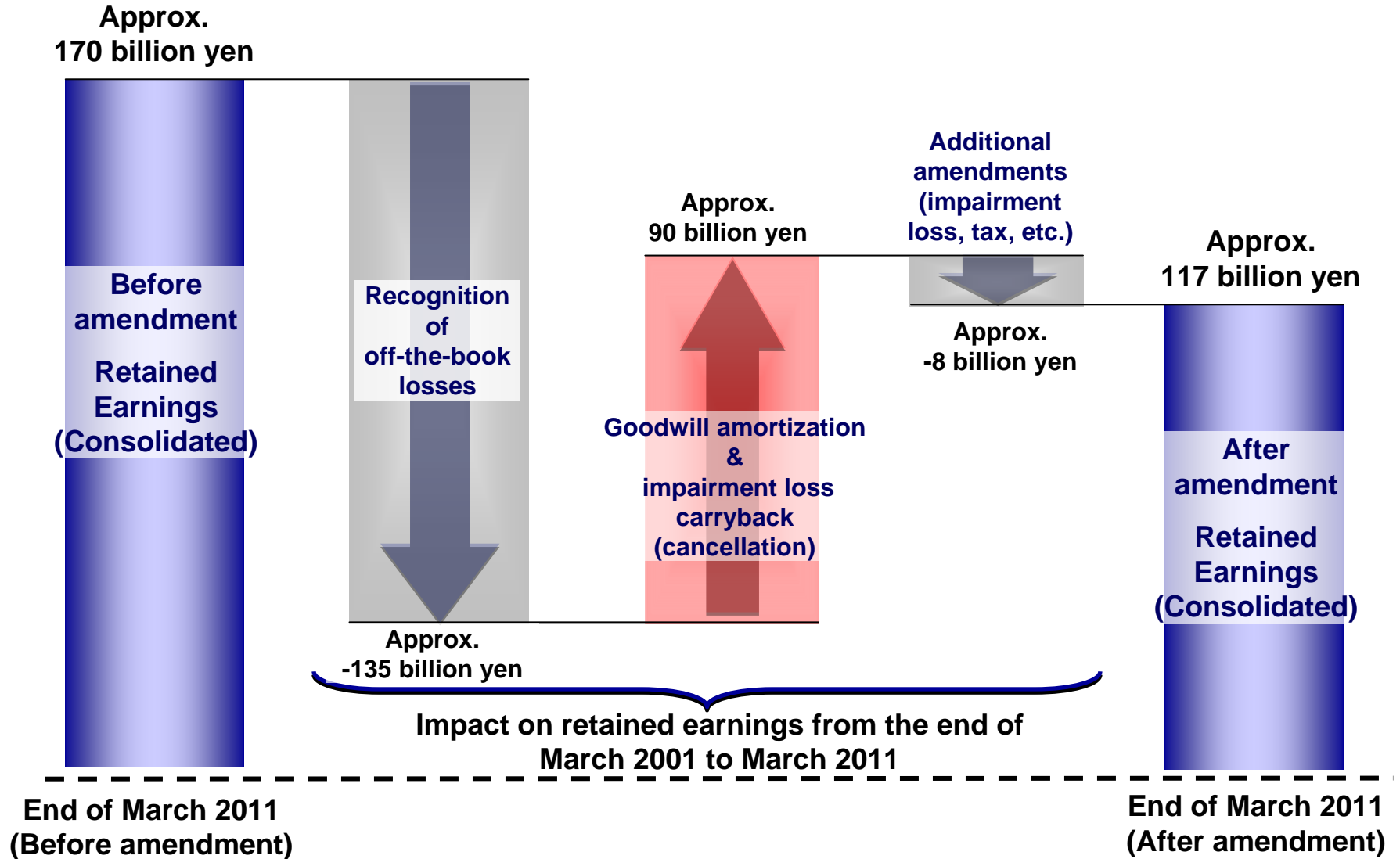


(Note) Solid line: Olympus has been aware of the flow
 . Dotted line: Olympus has been unaware of the flow.

Outline of the Unrealized Loss and Settlement (3) (Disposition of Off-the-book Liabilities)



Outline of the Unrealized Loss and Settlement (4) (Change of Retained Earnings)



(Note) There is a possibility that the figures above will be changed since the audit has been unfinished

The contents of this document is based on the facts that Olympus Corporation (the “Company”) is aware of at present. The Company is currently correcting figures for the previous year’s financial statement upon receiving the findings from the Third Party Committee. Please be aware that further revisions might be necessary during this correction and auditing process.

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