

February 5, 2012

News Release

Company: Olympus Corporation
Representative Director, President and CEO: Shuichi Takayama
(Code: 7733, First Section, Tokyo Stock Exchange)
Contact: Akihiro Nambu, Manager, Public Relations and IR Office

Notice Concerning Scheduled Date of Extraordinary Shareholders' Meeting and Record Date for Convocation

Olympus Corporation (the "Company") hereby announces that the Company decided in the meeting of the Board of Directors held on February 5, 2012, about the scheduled date of an extraordinary shareholders' meeting and the record date for convocation, as stated below.

1. Scheduled Date of Extraordinary Shareholders' Meeting

The Company decided that an extraordinary shareholders' meeting is scheduled to be held on Friday, April 20, 2012. Other outlines of holding the meeting will be communicated through our notice of convocation of extraordinary shareholders' meeting.

2. Record Date for Extraordinary Shareholders' Meeting

In order to determine the shareholders entitled to exercise their voting rights at the extraordinary shareholders' meeting to be held on April 20, 2012, the Company set the record date as February 20, 2012. Therefore, the shareholders indicated or recorded in the shareholder registry at the end of the record date may exercise their rights.

- (1) Record date : Monday, February 20, 2012.
- (2) Date of public notice : Monday, February 6, 2012.
- (3) Method of public notice : Electronic public notice (to be posted on our Japanese website).
<http://www.olympus.co.jp/jp/>

3. Proposals to be Submitted to Extraordinary Shareholders' Meeting

The proposals to be submitted to the extraordinary shareholders' meeting will be timely disclosed and communicated through our notice of convocation of extraordinary shareholders' meeting.

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