

March 2, 2012

News Release

Company: Olympus Corporation
Representative Director, President and CEO: Shuichi Takayama
(Code: 7733, First Section, Tokyo Stock Exchange)
Contact: Akihiro Nambu, Manager, Public Relations and IR Office

Notice Concerning Convocation of Extraordinary General Shareholders Meeting

Olympus Corporation (the “Company”) announced in the press release “Notice Concerning Scheduled Date of Extraordinary Shareholders’ Meeting and Record Date for Convocation” published on February 5, 2012 that the Company would hold the extraordinary general shareholders meeting on April 20, 2012 and had set the record date for the extraordinary shareholders meeting as February 20, 2012. The Company hereby announces that the Company has decided at the meeting of the Board of Directors held today to hold the extraordinary general shareholders meeting as stated below:

1. Date/Time of Meeting:

April 20, 2012 (Friday), from 10:00am

2. Place of Meeting:

Hotel New Otani Tokyo, The Main Building, Banquet Floor “Tsuru”
4-1 Kioi-cho, Chiyoda-ku, Tokyo

3. Meeting Agenda:

- Items to be reported:
- 1) Report on developments in the series of problems for the deferred posting of losses by the Company and the measures taken by the Company
 - 2) Report on measures taken by the Company toward the future rebuilding of management of the Company
 - 3) Report on the business reports, consolidated financial statements and results of audit of the consolidated financial statements made by the audit firms and the Board of Corporate Auditors for the following (i) through (v) terms after correction:
 - (i) The 143rd term (From April 1, 2010 to March 31, 2011)
 - (ii) The 142nd term (From April 1, 2009 to March 31, 2010)
 - (iii) The 141st term (From April 1, 2008 to March 31, 2009)
 - (iv) The 140th term (From April 1, 2007 to March 31, 2008)
 - (v) The 139th term (From April 1, 2006 to March 31, 2007)
- Items to be resolved:
- Item 1 Approval of the corrected financial statements for the 143rd term (From April 1, 2010 to March 31, 2011)
 - Item 2 Approval of the corrected financial statements for the 142nd term (From April 1, 2009 to March 31, 2010)

- Item 3 Approval of the corrected financial statements for the 141st term
(From April 1, 2008 to March 31, 2009)
- Item 4 Approval of the corrected financial statements for the 140th term
(From April 1, 2007 to March 31, 2008)
- Item 5 Approval of the corrected financial statements for the 139th term
(From April 1, 2006 to March 31, 2007)
- Item 6 Election of eleven (11) directors
- Item 7 Election of four (4) corporate auditors

For more detail about each candidate for the directors referred to in Item 6 and each candidate for the corporate auditors referred to in Item 7, please see the press release “Notice Concerning Decision on Candidates for New Directors and Corporate Auditors” published on February 27, 2012.

END