

May 18, 2012

News Release

Company: Olympus Corporation
Representative Director, President and CEO: Hiroyuki Sasa
(Code: 7733, First Section, Tokyo Stock Exchange)
Contact: Tetsuo Hyakutake, General Manager, Public Relations and IR Office

Notice of the Annual General Meeting of Shareholders For the 144th Term

This is to inform that the board of directors of Olympus Corporation resolved at its meeting held today that the annual general meeting of shareholders for the 144th term will be held as follows.

1. Date & Time: 10:00 a.m., Thursday, June 28, 2012
2. Venue: “Konron,” International Convention Center Pamir
Grand Prince Hotel New Takanawa
13-1 Takanawa 3-chome, Minato-ku, Tokyo
3. Meeting Agenda:
Reports:
 - 1) The Business Report, Consolidated Financial Statements, and the Results of Audit of the Consolidated Financial Statements by the Accounting Auditor and the Board of Corporate Auditors for the 144th term (from April 1, 2011 to March 31, 2012)
 - 2) The Non-Consolidated Financial Statements for the 144th term (from April 1, 2011 to March 31, 2012)
Matter to be resolved: Proposal: Renewal of Countermeasures to Large-Scale Acquisitions of Olympus Corporation Shares (Takeover Defense Measures)

For more information on the item to be resolved, please refer to our timely disclosure dated May 18, 2012, “Renewal of Countermeasures to Large-Scale Acquisitions of Olympus Corporation Shares (Takeover Defense Measures).”

END