

June 5, 2012

News Release

Company: Olympus Corporation
Representative Director, President: Hiroyuki Sasa
(Code: 7733, First Section, Tokyo Stock Exchange)
Contact: Tetsuo Hyakutake, General Manager, Public Relations and IR Office

Company Response to Today's Media Reports

Certain sections of the media have reported today that Olympus Corporation (the "Company") has been considering a third-party share allotment, which is not announced by the Company. The Company will immediately disclose any further important information when it comes to light.

END