



June 29, 2012

News Release

Company: Olympus Corporation  
Representative Director, President and CEO Hiroyuki Sasa  
(Code: 7733, First Section, Tokyo Stock Exchange)  
Contact: Tetsuo Hyakutake, General Manager, Public Relations and IR Office

## Notice on Third Filing of Amendment for Securities Report

As informed with timely disclosure in the "Notice Concerning Filing of the Amendments to the Past Securities Reports and Partial Corrections to Past Financial Results (Kessan Tanshin) and That for the First Quarter of the Fiscal Year Ending March 2012" on December 15, 2011, and the "(Amendments) Notice Concerning Partial Amendments to the "Notice Concerning Filing of the Amendments to the Past Securities Reports and Partial Corrections to Past Financial Results (Kessan Tanshin) and That for the First Quarter of the Fiscal Year Ending March 2012" and Re-filing of the Amendments to the Past Securities Reports" on December 26 2011, although we have filed amendments to our past securities reports and financial results, due to the discovery of new matters further requiring correction, we once again today filed an amendment to our securities report to the Kanto Local Finance Bureau, and accordingly wish to inform of the following.

### Details

#### 1. Amendments Filed Today

- (1) Amendments to the Annual Securities Report for the Fiscal Year Ended March 2009 (The 141<sup>st</sup> Term)
- (2) Amendments to the Annual Securities Report for the Fiscal Year Ended March 2010 (The 142<sup>nd</sup> Term)
- (3) Amendments to the Annual Securities Report for the Fiscal Year Ended March 2011 (The 143<sup>rd</sup> Term)

#### 2. Revisions Made

In all the amendments, "5 Fiscal Situation 1) Consolidated Financial Statements, etc. (1) Consolidated Financial Statements" were revised. The revisions to the amendments were as follows. Revised parts are underlined.

#### (1) Amendments to the Annual Securities Report for the Fiscal Year Ended March 2009 (The 141<sup>st</sup> Term)

Prior to revision

Points to Note

Information on Related Parties

Previous consolidated fiscal year (April 1 2007 to March 31 2008)

No applicable matters

Current consolidated fiscal year (April 1 2008 to March 31 2009)

No applicable matters

(Additional information)

From this consolidated fiscal year we are applying the "Accounting Standards on Disclosure of Related Parties" (Corporate Accounting Standard No. 11, October 17 2006) and the "Guidelines for Application of Accounting Standards on Disclosure of Related Parties" (Guidelines for Application of Corporate Accounting Standard No. 13, October 17 2006).

There is no change in the scope for disclosure due to this.

(After revision)

Points to Note

Information on Related Parties

Previous consolidated fiscal year (April 1 2007 to March 31 2008)

No applicable matters

Current consolidated fiscal year (April 1 2008 to March 31 2009)

Trade with related parties

Trade between consolidated subsidiaries of companies filing consolidated financial statements and related parties

Corporate officers and main shareholders of companies filing consolidated financial statements (individuals only) etc.

Type	Name of company or person	Location	Capital or Amount Invested (millions of yen)	Description of business operations or occupation	Ratio of voting rights (or parent company ownership) (%)	Relationship with related parties	Description of the trade	Amount of trade (millions of yen)	Item	Balance at the end of the period (millions of yen)
Corporate officers or their next of kin	Michael C. Woodford	=	=	Executive officers of Olympus Chairman of the board of KeyMed (Medical & Industrial Equipment) Ltd.	=	Loaning of money	Loaning of money (Note 2)	174	=	=

(Note) 1 In the above figures, consumption tax is not included in the transaction amounts.

2 These loans were from KeyMed (Medical & Industrial Equipment) Ltd., a subsidiary of our company.

3 Regarding the loaning of the money, a reasonable rate of interest was decided with consideration to market rates.

(Additional information)

From this consolidated fiscal year we are applying the "Accounting Standards on Disclosure of Related Parties" (Corporate Accounting Standard No. 11, October 17 2006) and the "Guidelines for Application of Accounting Standards on Disclosure of Related Parties" (Guidelines for Application of Corporate Accounting Standard No. 13, October 17 2006).

(2) Amendments to the Annual Securities Report for the Fiscal Year Ended March 2010 (The 142<sup>nd</sup> Term)

Prior to revision

Points to Note

Information on Related Parties

Previous consolidated fiscal year (April 1 2008 to March 31 2009)

No applicable matters

(Additional information)

From this consolidated fiscal year we are applying the "Accounting Standards on Disclosure of Related Parties" (Corporate Accounting Standard No. 11, October 17 2006) and the "Guidelines for Application of Accounting Standards on Disclosure of Related Parties" (Guidelines for Application of Corporate Accounting Standard No. 13, October 17 2006).

There is no change in the scope for disclosure due to this.

Current consolidated fiscal year (April 1 2009 to March 31 2010)

No applicable matters

(After revision)

Points to Note

Information on Related Parties

Previous consolidated fiscal year (April 1 2008 to March 31 2009)

Trade with related parties

Trade between consolidated subsidiaries of companies filing consolidated financial statements and related parties

Corporate officers and main shareholders of companies filing consolidated financial statements (individuals only) etc.

Type	Name of company or person	Location	Capital or Amount Invested (millions of yen)	Description of business operations or occupation	Ratio of voting rights (or parent company ownership) (%)	Relationship with related parties	Description of the trade	Amount of trade (millions of yen)	Item	Balance at the end of the period (millions of yen)
Corporate officers or their next of kin	Michael C. Woodford	=	=	Executive officers of Olympus Chairman of the board of KeyMed (Medical & Industrial Equipment) Ltd.	=	Loaning of money	Loaning of money (Note 2)	174	=	=

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(3) Amendments to the Annual Securities Report for the Fiscal Year Ended March 2011 (The 143<sup>rd</sup> Term)

Prior to revision

Points to Note

Information on Related Parties

Previous consolidated fiscal year (April 1 2009 to March 31 2010)

No applicable matters

Current consolidated fiscal year (April 1 2010 to March 31 2011)

No applicable matters

(After revision)

Points to Note

Information on Related Parties

Previous consolidated fiscal year (April 1 2009 to March 31 2010)

Trade with related parties

Trade between consolidated subsidiaries of companies filing consolidated financial statements and related parties

Corporate officers and main shareholders of companies filing consolidated financial statements (individuals only) etc.

Type	Name of company or person	Location	Capital or Amount Invested (millions of yen)	Description of business operations or occupation	Ratio of voting rights (or parent company ownership) (%)	Relationship with related parties	Description of the trade	Amount of trade (millions of yen)	Item	Balance at the end of the period (millions of yen)
Corporate officers or their next of kin	Michael C. Woodford	=	=	Executive officers of Olympus Chairman of the board of KeyMed (Medical & Industrial Equipment) Ltd.	=	Loaning of money	Loaning of money (Note 2)	152	=	=

(Note) 1 In the above figures, consumption tax is not included in the transaction amounts.

2 These loans were from KeyMed (Medical & Industrial Equipment) Ltd., a subsidiary of our company.

3 Regarding the loaning of the money, a reasonable rate of interest was decided with consideration to market rates.

Current consolidated fiscal year (April 1 2010 to March 31 2011)

Trade with related parties

Trade between consolidated subsidiaries of companies filing consolidated financial statements and related parties

Corporate officers and main shareholders of companies filing consolidated financial statements (individuals only) etc.

Type	Name of company or person	Location	Capital or Amount Invested (millions of yen)	Description of business operations or occupation	Ratio of voting rights (or parent company ownership) (%)	Relationship with related parties	Description of the trade	Amount of trade (millions of yen)	Item	Balance at the end of the period (millions of yen)
Corporate officers or their next of kin	Michael C. Woodford	=	=	Executive officers of Olympus Chairman of the board of KeyMed (Medical & Industrial Equipment) Ltd.	(parent company ownership) Direct 0.0	Loaning of money	Loaning of money (Note 2)	33	=	=

(Note) 1 In the above figures, consumption tax is not included in the transaction amounts.

2 These loans were from KeyMed (Medical & Industrial Equipment) Ltd., a subsidiary of our company.

3 Regarding the loaning of the money, a reasonable rate of interest was decided with consideration to market rates.

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