

September 14, 2012

News Release

Company: Olympus Corporation  
Representative Director, President and CEO: Hiroyuki Sasa  
(Code: 7733, First Section, Tokyo Stock Exchange)  
Contact: Tetsuo Hyakutake, General Manager, Public Relations and IR Office

**Company Response to Today's Media Reports**

Certain sections of the media have reported today that Olympus Corporation (the "Company") has been making final adjustments about a capital tie-up.

The Company has received proposals for a capital tie-up from several companies. However, nothing specific has so far been determined as this issue remains under careful consideration. The company will promptly disclose any information that should be disclosed as it arises.

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