

September 22, 2012

News Release

Company: Olympus Corporation  
Representative Director, President and CEO: Hiroyuki Sasa  
(Code: 7733, First Section, Tokyo Stock Exchange)  
Contact: Tetsuo Hyakutake, General Manager, Public Relations and IR Office

**Company Response to Today's Media Reports**

Certain sections of the media have reported today regarding the capital tie-up between Olympus Corporation (the "Company") and Sony Corporation, which is not announced by the company. The company will promptly disclose any information that should be disclosed as it arises.

END