



September 28, 2012

News Release

Company: Olympus Corporation
 Representative Director, President and CEO: Hiroyuki Sasa
 (Code: 7733, First Section, Tokyo Stock Exchange)
 Contact: Tetsuo Hyakutake, General Manager, Public Relations and IR Office

Notice on Filing of Amendments to Securities Reports

This is to inform that Olympus Corporation today filed amendments to its securities reports with the Kanto Local Finance Bureau, as stated below.

Details

1. Amendments Filed Today

- (1) Amendment to the Annual Securities Report for the Fiscal Year Ended March 2009 (The 141st Term)
- (2) Amendment to the Annual Securities Report for the Fiscal Year Ended March 2010 (The 142nd Term)
- (3) Amendment to the Annual Securities Report for the Fiscal Year Ended March 2011 (The 143rd Term)
- (4) Amendment to the Annual Securities Report for the Fiscal Year Ended March 2012 (The 144th Term)

2. Revisions Made

The revisions in the amendments are as indicated below. Revised sections are underlined.

- (1) Amendment to the Annual Securities Report for the Fiscal Year Ended March 2009 (The 141st Term)

Part 1: Business Overview

4. Affiliated Companies

Before revision

(As of March 31, 2009)

| Name | Address | Capital or amount invested | Description of main business | Ratio of voting rights (%) | Relationship | | | | Key profit/loss data (1) Net sales (2) Ordinary income (3) Net income (4) Net assets (5) Total assets (millions of yen) |
|---|---------|----------------------------|------------------------------|----------------------------|---|----------------------------------|--|------------------------|--|
| | | | | | Doubling as corporate officer | | Loan receivable for financial assistance | Commercial transaction | |
| | | | | | # of corporate officers of filing company | # of employees of filing company | | | |
| | | | First part omitted | | | | | | |
| Other <u>141</u> companies <u>Note 2</u> | — | — | — | — | — | — | — | — | — |
| | | | Rest omitted | | | | | | |

- Notes: 1. Parenthesized figures in the ratio of voting rights section indicate indirect ownership (included number).
2. They fall under the category of specified subsidiaries and include Gyrus Group Limited and ITX International Equity Corporation as specified subsidiaries.

Notes 3 to 5 are omitted.

After revision

(As of March 31, 2009)

| Name | Address | Capital or amount invested | Description of main business | Ratio of voting rights (%) | Relationship | | | | |
|--|---------------------------|----------------------------|--|----------------------------|---|----------------------------------|--|------------------------|--|
| | | | | | Doubling as corporate officer | | Loan receivable for financial assistance | Commercial transaction | Key profit/loss data (1) Net sales (2) Ordinary income (3) Net income (4) Net assets (5) Total assets (millions of yen) |
| | | | | | # of corporate officers of filing company | # of employees of filing company | | | |
| | | | First part omitted | | | | | | |
| <u>ITX International Equity Corporation</u> Notes 1 and 2 | <u>California, U.S.A.</u> | <u>US\$47,880 thousand</u> | <u>Investment business in North America</u> | <u>82.1 (82.1)</u> | <u>—</u> | <u>—</u> | <u>No</u> | <u>No</u> | |
| <u>Gyrus Group Limited</u> Note 2 | <u>London, U.K.</u> | <u>US\$3,670 thousand</u> | <u>Manufacture and sale of medical devices</u> | <u>100</u> | <u>2</u> | <u>—</u> | <u>No</u> | <u>No</u> | |
| Other <u>139</u> companies | — | — | — | — | — | — | — | — | — |
| | | | Rest omitted | | | | | | |

- Notes: 1. Parenthesized figures in the ratio of voting rights section indicate indirect ownership (included number).
2. They fall under the category of specified subsidiaries.
Notes 3 to 5 are omitted.

Part 5: Financial Status

1. Consolidated Financial Statements and Others

(1) Consolidated Financial Statements

Notes to Financial Statements

Information on Related Parties

Before revision

Previous fiscal year (April 1, 2007 to March 31, 2008)

No applicable matters.

Fiscal year under review (April 1, 2008 to March 31, 2009)

Transactions with related parties

Transactions between consolidated subsidiaries of the company filing consolidated financial statements and related parties

Corporate officers and major shareholders of the company filing the consolidated financial statements (individuals only), etc.

| Type | Name of company or person | Location | Capital or amount invested (millions of yen) | Description of business operations or occupation | Ratio of voting rights (or parent company ownership) (%) | Relationship with related party | Description of transaction | Amount of transaction (millions of yen) | Account | Ending balance (millions of yen) |
|--|---------------------------|----------|--|---|--|---------------------------------|----------------------------|---|---------|----------------------------------|
| Corporate officers and their next of kin | Michael C. Woodford | — | — | Executive officer of Olympus Corporation, Chairman of KeyMed (Medical & | — | Money loan | Money loan (Note 2) | 174 | — | — |

| | | | | | | | | | | |
|--|--|--|--|----------------------------------|--|--|--|--|--|--|
| | | | | Industrial Equipment) Ltd. | | | | | | |
|--|--|--|--|----------------------------------|--|--|--|--|--|--|

- Notes:
1. Consumption tax is not included in the amount of transaction in the above table.
 2. The loan was made by KeyMed (Medical & Industrial Equipment) Ltd., a consolidated subsidiary of Olympus Corporation.
 3. For the money loan, a reasonable interest rate was determined based on market rates.

Additional Information:

The “Accounting Standard for Related Party Disclosures” (ASBJ Statement No.11, October 17, 2006) and the Guidance on Accounting Standard for Related Party Disclosures (ASBJ Guidance No. 13, October 17, 2006) were newly applied to the fiscal year under review.

After revision

Previous fiscal year (April 1, 2007 to March 31, 2008)
No applicable matters.

Fiscal year under review (April 1, 2008 to March 31, 2009)
Transactions with related parties

Transactions between consolidated subsidiaries of the company filing consolidated financial statements and related parties

Corporate officers and major shareholders of the company filing the consolidated financial statements (individuals only), etc.

| Type | Name of company or person | Location | Capital or amount invested (millions of yen) | Description of business operations or occupation | Ratio of voting rights (or parent company ownership) (%) | Relationship with related party | Description of transaction | Amount of transaction (millions of yen) | Account | Ending balance (millions of yen) |
|--|---------------------------|----------|--|---|--|---------------------------------|--|---|------------------------------|----------------------------------|
| Corporate officers and their next of kin | Michael C. Woodford | — | — | Executive officer of Olympus Corporation, Chairman of KeyMed (Medical & Industrial Equipment) Ltd. | — | Money loan | <u>Money loan and repayment</u> (Note 2) | 174 | — | — |
| | <u>F. Mark Gumz</u> | = | = | <u>Executive officer of Olympus Corporation, President and CEO of Olympus Corporation of the Americas</u> | = | <u>Money loan</u> | <u>Money loan</u> (Note 3) | 0 | <u>Current assets others</u> | <u>12</u> |

- Notes:
1. Consumption tax is not included in the amount of transaction in the above table.
 2. The loan and repayment were made with KeyMed (Medical & Industrial Equipment) Ltd., a consolidated subsidiary of Olympus Corporation.
 3. The loan was made by Olympus Corporation of the Americas, a consolidated subsidiary of Olympus Corporation, and F. Mark Gumz assumed the position of executive officer of Olympus Corporation and became a related party on June 27, 2008.
 4. For the money loan, a reasonable interest rate was determined based on market rates.

Additional Information:

The “Accounting Standard for Related Party Disclosures” (ASBJ Statement No.11, October 17, 2006) and the Guidance on Accounting Standard for Related Party Disclosures (ASBJ Guidance No. 13, October 17, 2006) were newly applied to the fiscal year under review.

(2) Amendment to the Annual Securities Report for the Fiscal Year Ended March 2010 (The 142nd Term)

Part 1: Business Overview

4. Affiliated Companies

Before revision

(As of March 31, 2010)

| Name | Address | Capital or amount invested | Description of main business | Ratio of voting rights (%) | Relationship | | | | |
|--------------------------------------|---------|----------------------------|------------------------------|----------------------------|---|----------------------------------|--|------------------------|--|
| | | | | | Doubling as corporate officer | | Loan receivable for financial assistance | Commercial transaction | Key profit/loss data (1) Net sales (2) Ordinary income (3) Net income (4) Net assets (5) Total assets (millions of yen) |
| | | | | | # of corporate officers of filing company | # of employees of filing company | | | |
| | | | First part omitted | | | | | | |
| Other <u>128</u> companies Note 2 | — | — | — | — | — | — | — | — | — |
| | | | Rest omitted | | | | | | |

- Notes:
1. Parenthesized figures in the ratio of voting rights section indicate indirect ownership (included number).
 2. They fall under the category of specified subsidiaries and include Gyrus Group Limited and Olympus Finance UK Limited as specified subsidiaries.

Notes 3 and 4 are omitted.

After revision

(As of March 31, 2010)

| Name | Address | Capital or amount invested | Description of main business | Ratio of voting rights (%) | Relationship | | | | |
|---|---------------------|----------------------------|--|----------------------------|---|----------------------------------|--|------------------------|--|
| | | | | | Doubling as corporate officer | | Loan receivable for financial assistance | Commercial transaction | Key profit/loss data (1) Net sales (2) Ordinary income (3) Net income (4) Net assets (5) Total assets (millions of yen) |
| | | | | | # of corporate officers of filing company | # of employees of filing company | | | |
| | | | First part omitted | | | | | | |
| <u>Gyrus Group Limited</u> Note 2 | <u>London, U.K.</u> | <u>US\$3,670 thousand</u> | <u>Fund management for subsidiaries outside Europe</u> | <u>100</u> | <u>2</u> | <u>—</u> | <u>No</u> | <u>No</u> | |
| <u>Olympus Finance UK Limited</u> Note 2 | <u>London, U.K.</u> | <u>GB£225,000 thousand</u> | <u>Fund management for subsidiaries in Europe</u> | <u>100</u> | <u>1</u> | <u>1</u> | <u>No</u> | <u>No</u> | |
| Other <u>126</u> companies | — | — | — | — | — | — | — | — | — |
| | | | Rest omitted | | | | | | |

- Notes:
1. Parenthesized figures in the ratio of voting rights section indicate indirect ownership (included number).

2. They fall under the category of specified subsidiaries.
Notes 3 and 4 are omitted.

Part 5: Financial Status

1. Consolidated Financial Statements and Others

(1) Consolidated Financial Statements

Notes to Financial Statements

Information on Related Parties

Before revision

Previous fiscal year (April 1, 2008 to March 31, 2009)

Transactions with related parties

Transactions between consolidated subsidiaries of the company filing consolidated financial statements and related parties

Corporate officers and major shareholders of the company filing the consolidated financial statements (individuals only), etc.

| Type | Name of company or person | Location | Capital or amount invested (millions of yen) | Description of business operations or occupation | Ratio of voting rights (or parent company ownership) (%) | Relationship with related party | Description of transaction | Amount of transaction (millions of yen) | Account | Ending balance (millions of yen) |
|--|---------------------------|----------|--|--|--|---------------------------------|----------------------------|---|---------|----------------------------------|
| Corporate officers and their next of kin | Michael C. Woodford | — | — | Executive officer of Olympus Corporation, Chairman of KeyMed (Medical & Industrial Equipment) Ltd. | — | Money loan | Money loan (Note 2) | 174 | — | — |

- Notes:
1. Consumption tax is not included in the amount of transaction in the above table.
 2. The loan was made by KeyMed (Medical & Industrial Equipment) Ltd., a consolidated subsidiary of Olympus Corporation.
 3. For the money loan, a reasonable interest rate was determined based on market rates.

Additional Information:

The “Accounting Standard for Related Party Disclosures” (ASBJ Statement No.11, October 17, 2006) and the Guidance on Accounting Standard for Related Party Disclosures (ASBJ Guidance No. 13, October 17, 2006) were newly applied to the fiscal year under review.

Fiscal year under review (April 1, 2009 to March 31, 2010)

Transactions with related parties

Transactions between consolidated subsidiaries of the company filing consolidated financial statements and related parties

Corporate officers and major shareholders of the company filing the consolidated financial statements (individuals only), etc.

| Type | Name of company or person | Location | Capital or amount invested (millions of yen) | Description of business operations or occupation | Ratio of voting rights (or parent company ownership) (%) | Relationship with related party | Description of transaction | Amount of transaction (millions of yen) | Account | Ending balance (millions of yen) |
|------------------------------|---------------------------|----------|--|---|--|---------------------------------|----------------------------|---|---------|----------------------------------|
| Corporate officers and their | Michael C. Woodford | — | — | Executive officer of Olympus Corporation, Chairman of | — | Money loan | Money loan (Note 2) | 152 | — | — |

| | | | | | | | | | | |
|-------------|--|--|--|--|--|--|--|--|--|--|
| next of kin | | | | KeyMed (Medical & Industrial Equipment) Ltd. | | | | | | |
|-------------|--|--|--|--|--|--|--|--|--|--|

- Notes:
1. Consumption tax is not included in the amount of transaction in the above table.
 2. The loan was made by KeyMed (Medical & Industrial Equipment) Ltd., a consolidated subsidiary of Olympus Corporation.
 3. For the money loan, a reasonable interest rate was determined based on market rates.

After revision

Previous fiscal year (April 1, 2008 to March 31, 2009)

Transactions with related parties

Transactions between consolidated subsidiaries of the company filing consolidated financial statements and related parties

Corporate officers and major shareholders of the company filing the consolidated financial statements (individuals only), etc.

| Type | Name of company or person | Location | Capital or amount invested (millions of yen) | Description of business operations or occupation | Ratio of voting rights (or parent company ownership) (%) | Relationship with related party | Description of transaction | Amount of transaction (millions of yen) | Account | Ending balance (millions of yen) |
|--|---------------------------|----------|--|---|--|---------------------------------|--|---|------------------------------|----------------------------------|
| Corporate officers and their next of kin | Michael C. Woodford | — | — | Executive officer of Olympus Corporation, Chairman of KeyMed (Medical & Industrial Equipment) Ltd. | — | Money loan | <u>Money loan and repayment</u> (Note 2) | 174 | — | — |
| | <u>F. Mark Gumz</u> | = | = | <u>Executive officer of Olympus Corporation, President and CEO of Olympus Corporation of the Americas</u> | = | <u>Money loan</u> | <u>Money loan</u> (Note 3) | 0 | <u>Current assets others</u> | <u>12</u> |

- Notes:
1. Consumption tax is not included in the amount of transaction in the above table.
 2. The loan and repayment were made with KeyMed (Medical & Industrial Equipment) Ltd., a consolidated subsidiary of Olympus Corporation.
 3. The loan was made by Olympus Corporation of the Americas, a consolidated subsidiary of Olympus Corporation, and F. Mark Gumz assumed the position of executive officer of Olympus Corporation and became a related party on June 27, 2008.
 4. For the money loan, a reasonable interest rate was determined based on market rates.

Additional Information:

The “Accounting Standard for Related Party Disclosures” (ASBJ Statement No.11, October 17, 2006) and the Guidance on Accounting Standard for Related Party Disclosures (ASBJ Guidance No. 13, October 17, 2006) were newly applied to the fiscal year under review.

Fiscal year under review (April 1, 2009 to March 31, 2010)

Transactions with related parties

Transactions between consolidated subsidiaries of the company filing consolidated financial statements and related parties

Corporate officers and major shareholders of the company filing the consolidated financial statements (individuals only), etc.

| Type | Name of company or person | Location | Capital or amount invested (millions of yen) | Description of business operations or occupation | Ratio of voting rights (or parent company ownership) (%) | Relationship with related party | Description of transaction | Amount of transaction (millions of yen) | Account | Ending balance (millions of yen) |
|--|---------------------------|----------|--|---|--|---------------------------------|---|---|---------|----------------------------------|
| Corporate officers and their next of kin | Michael C. Woodford | — | — | Executive officer of Olympus Corporation, Chairman of KeyMed (Medical & Industrial Equipment) Ltd. | — | Money loan | Money loan and repayment (Note 2) | 152 | — | — |
| | <u>F. Mark Gumz</u> | = | = | <u>Executive officer of Olympus Corporation, President and CEO of Olympus Corporation of the Americas</u> | = | <u>Money loan</u> | <u>Repayment of money loan (Note 3)</u> | 11 | — | — |

- Notes:
1. Consumption tax is not included in the amount of transaction in the above table.
 2. The loan and repayment were transactions with KeyMed (Medical & Industrial Equipment) Ltd., a consolidated subsidiary of Olympus Corporation.
 3. Repayment of the loan was made to Olympus Corporation of the Americas, a consolidated subsidiary of Olympus Corporation.
 4. For the money loan, a reasonable interest rate was determined based on market rates.

(3) Amendment to the Annual Securities Report for the Fiscal Year Ended March 2011 (The 143rd Term)

Part 1: Business Overview

4. Affiliated Companies

Before revision

(As of March 31, 2011)

| Name | Address | Capital or amount invested | Description of main business | Ratio of voting rights (%) | Relationship | | | | Key profit/loss data (1) Net sales (2) Ordinary income (3) Net income (4) Net assets (5) Total assets (millions of yen) |
|---|---------|----------------------------|------------------------------|----------------------------|---|----------------------------------|--|------------------------|--|
| | | | | | Doubling as corporate officer | | Loan receivable for financial assistance | Commercial transaction | |
| | | | | | # of corporate officers of filing company | # of employees of filing company | | | |
| | | | First part omitted | | | | | | |
| Other <u>135</u> companies <u>Note 2</u> | — | — | — | — | — | — | — | — | — |
| | | | Rest omitted | | | | | | |

- Notes:
1. Parenthesized figures in the ratio of voting rights section indicate indirect ownership (included number).
 2. They fall under the category of specified subsidiaries and include Gyrus Group Limited, Gyrus ACMI LP, Gyrus Medical, Inc., Gyrus Medical Limited, Gyrus ENT LLC and Olympus Finance UK Limited as specified subsidiaries.

Notes 3 and 4 are omitted.

After revision

(As of March 31, 2011)

| Name | Address | Capital or amount invested | Description of main business | Ratio of voting rights (%) | Relationship | | | | |
|---|--------------------------|----------------------------|--|----------------------------|---|----------------------------------|--|------------------------|--|
| | | | | | Doubling as corporate officer | | Loan receivable for financial assistance | Commercial transaction | Key profit/loss data (1) Net sales (2) Ordinary income (3) Net income (4) Net assets (5) Total assets (millions of yen) |
| | | | | | # of corporate officers of filing company | # of employees of filing company | | | |
| | | | First part omitted | | | | | | |
| <u>Gyrus Medical, Inc.</u> Notes 1 and 2 | <u>Minnesota, U.S.A.</u> | <u>US\$0 thousand</u> | <u>Manufacture of medical devices</u> | <u>100</u> <u>(100)</u> | <u>1</u> | <u>1</u> | <u>No</u> | <u>No</u> | |
| <u>Gyrus ACMI LP</u> Notes 1 and 2 | <u>Minnesota, U.S.A.</u> | <u>US\$0 thousand</u> | <u>Sale of medical devices</u> | <u>100</u> <u>(100)</u> | <u>=</u> | <u>=</u> | <u>No</u> | <u>No</u> | |
| <u>Gyrus ENT LLC</u> Notes 1 and 2 | <u>Tennessee, U.S.A.</u> | <u>US\$0 thousand</u> | <u>Manufacture of medical devices</u> | <u>100</u> <u>(100)</u> | <u>=</u> | <u>=</u> | <u>No</u> | <u>No</u> | |
| <u>Gyrus Medical Limited</u> Notes 1 and 2 | <u>Cardiff, U.K.</u> | <u>GB£1,536 thousand</u> | <u>Manufacture of medical devices</u> | <u>100</u> <u>(100)</u> | <u>=</u> | <u>=</u> | <u>No</u> | <u>No</u> | |
| <u>Gyrus Group Limited</u> Note 2 | <u>London, U.K.</u> | <u>GB£177,731 thousand</u> | <u>Fund management for subsidiaries outside Europe</u> | <u>100</u> | <u>2</u> | <u>1</u> | <u>No</u> | <u>No</u> | |
| <u>Olympus Finance UK Limited</u> Note 2 | <u>London, U.K.</u> | <u>GB£266,693 thousand</u> | <u>Fund management for subsidiaries in Europe</u> | <u>100</u> | <u>1</u> | <u>1</u> | <u>No</u> | <u>No</u> | |
| Other <u>129</u> companies | — | — | — | — | — | — | — | — | — |
| | | | Rest omitted | | | | | | |

Notes: 1. Parenthesized figures in the ratio of voting rights section indicate indirect ownership (included number).

2. They fall under the category of specified subsidiaries.

Notes 3 and 4 are omitted.

Part 5: Financial Status

1. Consolidated Financial Statements and Others

(1) Financial Statements

Notes to Financial Statements

Information on Related Parties

Before revision

Previous fiscal year (April 1, 2009 to March 31, 2010)

Transactions with related parties

Transactions between consolidated subsidiaries of the company filing consolidated financial statements and related parties

Corporate officers and major shareholders of the company filing the consolidated financial statements (individuals only), etc.

| Type | Name of company or person | Location | Capital or amount invested (millions) | Description of business operations or occupation | Ratio of voting rights (or parent company) | Relationship with related | Description of transaction | Amount of transaction (millions of yen) | Account | Ending balance (millions of yen) |
|------|---------------------------|----------|---------------------------------------|--|--|---------------------------|----------------------------|---|---------|----------------------------------|
|------|---------------------------|----------|---------------------------------------|--|--|---------------------------|----------------------------|---|---------|----------------------------------|

| | | | of yen) | | ownership) (%) | party | | | | |
|--|---------------------|---|---------|--|-------------------|------------|---------------------|-----|---|---|
| Corporate officers and their next of kin | Michael C. Woodford | — | — | Executive officer of Olympus Corporation, Chairman of KeyMed (Medical & Industrial Equipment) Ltd. | — | Money loan | Money loan (Note 2) | 152 | — | — |

- Notes:
1. Consumption tax is not included in the amount of transaction in the above table.
 2. The loan was made by KeyMed (Medical & Industrial Equipment) Ltd., a consolidated subsidiary of Olympus Corporation.
 3. For the money loan, a reasonable interest rate was determined based on market rates.

Fiscal year under review (April 1, 2010 to March 31, 2011)

Transactions with related parties

Transactions between consolidated subsidiaries of the company filing consolidated financial statements and related parties

Corporate officers and major shareholders of the company filing the consolidated financial statements (individuals only), etc.

| Type | Name of company or person | Location | Capital or amount invested (millions of yen) | Description of business operations or occupation | Ratio of voting rights (or parent company ownership) (%) | Relationship with related party | Description of transaction | Amount of transaction (millions of yen) | Account | Ending balance (millions of yen) |
|--|---------------------------|----------|--|--|--|---------------------------------|----------------------------|---|---------|----------------------------------|
| Corporate officers and their next of kin | Michael C. Woodford | — | — | Executive officer of Olympus Corporation, Chairman of KeyMed (Medical & Industrial Equipment) Ltd. | (Parent company ownership) Direct 0.0 | Money loan | Money loan (Note 2) | 33 | — | — |

- Notes:
1. Consumption tax is not included in the amount of transaction in the above table.
 2. The loan was made by KeyMed (Medical & Industrial Equipment) Ltd., a consolidated subsidiary of Olympus Corporation.
 3. For the money loan, a reasonable interest rate was determined based on market rates.

After revision

Previous fiscal year (April 1, 2009 to March 31, 2010)

Transactions with related parties

Transactions between consolidated subsidiaries of the company filing consolidated financial statements and related parties

Corporate officers and major shareholders of the company filing the consolidated financial statements (individuals only), etc.

| Type | Name of company or person | Location | Capital or amount invested (millions of yen) | Description of business operations or occupation | Ratio of voting rights (or parent company ownership) (%) | Relationship with related party | Description of transaction | Amount of transaction (millions of yen) | Account | Ending balance (millions of yen) |
|-----------|---------------------------|----------|--|--|--|---------------------------------|----------------------------|---|---------|----------------------------------|
| Corporate | Michael C. | — | — | Executive officer | — | Money | Money | 152 | — | — |

| | | | | | | | | | | |
|--|---------------------|---|---|---|---|-------------------|---|--|-----------|---|
| Corporate officers and their next of kin | Woodford | | | of Olympus Corporation, Chairman of KeyMed (Medical & Industrial Equipment) Ltd. | | loan | loan and repayment (Note 2) | | | |
| | <u>F. Mark Gumz</u> | = | = | <u>Executive officer of Olympus Corporation, President and CEO of Olympus Corporation of the Americas</u> | = | <u>Money loan</u> | <u>Repayment of money loan (Note 3)</u> | | <u>11</u> | — |

- Notes:
1. Consumption tax is not included in the amount of transaction in the above table.
 2. The loan and repayment were transactions with KeyMed (Medical & Industrial Equipment) Ltd., a consolidated subsidiary of Olympus Corporation.
 3. Repayment of the loan was made to Olympus Corporation of the Americas, a consolidated subsidiary of Olympus Corporation.
 4. For the money loan, a reasonable interest rate was determined based on market rates.

Fiscal year under review (April 1, 2010 to March 31, 2011)

Transactions with related parties

Transactions between consolidated subsidiaries of the company filing consolidated financial statements and related parties

Corporate officers and major shareholders of the company filing the consolidated financial statements (individuals only), etc.

| Type | Name of company or person | Location | Capital or amount invested (millions of yen) | Description of business operations or occupation | Ratio of voting rights (or parent company ownership) (%) | Relationship with related party | Description of transaction | Amount of transaction (millions of yen) | Account | Ending balance (millions of yen) |
|--|---------------------------|----------|--|--|--|---|---|---|---------|----------------------------------|
| Corporate officers and their next of kin | Michael C. Woodford | — | — | Executive officer of Olympus Corporation, Chairman of KeyMed (Medical & Industrial Equipment) Ltd. | (Parent company ownership) Direct 0.0 | Money loan | Money loan and repayment (Note 2) | 33 | — | — |
| | | | | | | <u>Temporarily payment of money for the other party</u> | <u>Temporarily payment of money for the other party and repayment (Notes 2 and 3)</u> | <u>26</u> | = | = |

- Notes:
1. Consumption tax is not included in the amount of transaction in the above table.
 2. The loan, temporary payment of money for the other party and repayment were transactions with KeyMed (Medical & Industrial Equipment) Ltd., a consolidated subsidiary of Olympus Corporation.
 3. As the period of temporary payment of money for the other party was extremely limited and the amount of interest would be negligible in the market environment at the time of the transaction, the loans bore no interest.
 4. For the money loan, a reasonable interest rate was determined based on market rates.

(4) Amendment to the Annual Securities Report for the Fiscal Year Ended March 2012 (The 144th Term)

Part 1: Business Overview

4. Affiliated Companies

Before revision

(As of March 31, 2012)

| Name | Address | Capital or amount invested | Description of main business | Ratio of voting rights (%) | Relationship | | | | |
|--------------------------------------|---------|----------------------------|------------------------------|----------------------------|-------------------------------------|----------------------------|--|------------------------|--|
| | | | | | Doubling as corporate officer | | Loan receivable for financial assistance | Commercial transaction | Key profit/loss data (1) Net sales (2) Ordinary income (3) Net income (4) Net assets (5) Total assets (millions of yen) |
| | | | | | Corporate officer of filing company | Employee of filing company | | | |
| | | | First part omitted | | | | | | |
| Other <u>134</u> companies Note 2 | — | — | — | — | — | — | — | — | — |
| | | | Rest omitted | | | | | | |

- Notes: 1. Parenthesized figures in the ratio of voting rights section indicate indirect ownership (included number).
2. They fall under the category of specified subsidiaries and include Gyrus Group Limited and Olympus Finance UK Limited as specified subsidiaries.

Notes 3 to 10 are omitted.

After revision

(As of March 31, 2012)

| Name | Address | Capital or amount invested | Description of main business | Ratio of voting rights (%) | Relationship | | | | |
|---|--------------|----------------------------|---|----------------------------|-------------------------------------|----------------------------|--|------------------------|--|
| | | | | | Doubling as corporate officer | | Loan receivable for financial assistance | Commercial transaction | Key profit/loss data (1) Net sales (2) Ordinary income (3) Net income (4) Net assets (5) Total assets (millions of yen) |
| | | | | | Corporate officer of filing company | Employee of filing company | | | |
| | | | First part omitted | | | | | | |
| <u>Gyrus Group Limited</u> Note 2 | London, U.K. | US\$177.731 thousand | Fund management for subsidiaries outside Europe | 100 | No | Yes | No | No | |
| <u>Olympus Finance UK Limited</u> Note 2 | London, U.K. | US\$266.693 thousand | Fund management for subsidiaries in Europe | 100 | No | Yes | No | No | |
| | | | Middle part omitted | | | | | | |
| Other <u>132</u> companies | — | — | — | — | — | — | — | — | — |
| | | | Rest omitted | | | | | | |

- Notes: 1. Parenthesized figures in the ratio of voting rights section indicate indirect ownership (included number).
2. They fall under the category of specified subsidiaries.

Notes 3 to 10 are omitted.

Part 5: Financial Status

1. Consolidated Financial Statements and Others

(1) Financial Statements

Notes to Financial Statements

Information on Related Parties

Before revision

Transactions with related parties

Transactions between consolidated subsidiaries of the company filing consolidated financial statements and related parties

Corporate officers and major shareholders of the company filing the consolidated financial statements (individuals only), etc.

Previous fiscal year (April 1, 2010 to March 31, 2011)

| Type | Name of company or person | Location | Capital or amount invested (millions of yen) | Description of business operations or occupation | Ratio of voting rights (or parent company ownership) (%) | Relationship with related party | Description of transaction | Amount of transaction (millions of yen) | Account | Ending balance (millions of yen) |
|--|---------------------------|----------|--|--|--|---------------------------------|----------------------------|---|---------|----------------------------------|
| Corporate officers and their next of kin | Michael C. Woodford | — | — | Executive officer of Olympus Corporation, Chairman of KeyMed (Medical & Industrial Equipment) Ltd. | (Parent company ownership) Direct 0.0 | Money loan | Money loan (Note 2) | 33 | — | — |

- Notes:
1. Consumption tax is not included in the amount of transaction in the above table.
 2. The loan was made by KeyMed (Medical & Industrial Equipment) Ltd., a consolidated subsidiary of Olympus Corporation.
 3. For the money loan, a reasonable interest rate was determined based on market rates.

Fiscal year under review (April 1, 2011 to March 31, 2012)

| Type | Name of company or person | Location | Capital or amount invested (millions of yen) | Description of business operations or occupation | Ratio of voting rights (or parent company ownership) (%) | Relationship with related party | Description of transaction | Amount of transaction (millions of yen) | Account | Ending balance (millions of yen) |
|--|---------------------------|----------|--|---|--|---------------------------------|----------------------------|---|---------|----------------------------------|
| Corporate officers and their next of kin | Michael C. Woodford | — | — | Director of Olympus Corporation, Chairman of KeyMed (Medical & Industrial Equipment) Ltd. | (Parent company ownership) Direct 0.0 | Money loan | Money loan (Note 2) | 25 | — | — |

- Notes:
1. Consumption tax is not included in the amount of transaction in the above table.
 2. The loan was made by KeyMed (Medical & Industrial Equipment) Ltd., a consolidated subsidiary of Olympus Corporation.
 3. For the money loan, a reasonable interest rate was determined based on market rates.
 4. He is no longer a related party as he resigned as an Olympus Corporation director on December 1, 2011.

After revision

Transactions with related parties

Transactions between consolidated subsidiaries of the company filing consolidated financial statements and related parties

Corporate officers and major shareholders of the company filing the consolidated financial statements (individuals only), etc.

Previous fiscal year (April 1, 2010 to March 31, 2011)

| Type | Name of company or person | Location | Capital or amount invested (millions of yen) | Description of business operations or occupation | Ratio of voting rights (or parent company ownership) (%) | Relationship with related party | Description of transaction | Amount of transaction (millions of yen) | Account | Ending balance (millions of yen) |
|--|---------------------------|----------|--|--|--|---|---|---|---------|----------------------------------|
| Corporate officers and their next of kin | Michael C. Woodford | — | — | Executive officer of Olympus Corporation, Chairman of KeyMed (Medical & Industrial Equipment) Ltd. | (Parent company ownership) Direct 0.0 | Money loan | Money loan and repayment (Note 2) | 33 | — | — |
| | | | | | | <u>Temporary payment of money for the other party</u> | <u>Temporary payment of money for the other party and repayment (Notes 2 and 3)</u> | 26 | = | = |

- Notes:
1. Consumption tax is not included in the amount of transaction in the above table.
 2. The loan, temporary payment of money for the other party and repayment were transactions with KeyMed (Medical & Industrial Equipment) Ltd., a consolidated subsidiary of Olympus Corporation.
 3. As the period of temporary payment of money for the other party was extremely limited and the amount of interest would be negligible in the market environment at the time of the transaction, the loans bore no interest.
 4. For the money loan, a reasonable interest rate was determined based on market rates.

Fiscal year under review (April 1, 2011 to March 31, 2012)

| Type | Name of company or person | Location | Capital or amount invested (millions of yen) | Description of business operations or occupation | Ratio of voting rights (or parent company ownership) (%) | Relationship with related party | Description of transaction | Amount of transaction (millions of yen) | Account | Ending balance (millions of yen) |
|--|---------------------------|----------|--|---|--|---------------------------------|--|---|---------|----------------------------------|
| Corporate officers and their next of kin | Michael C. Woodford | — | — | Director of Olympus Corporation, Chairman of KeyMed (Medical & Industrial Equipment) Ltd. | (Parent company ownership) Direct 0.0 | Money loan | Money loan <u>and repayment</u> (Note 2) | 25 | — | — |

- Notes:
1. Consumption tax is not included in the amount of transaction in the above table.
 2. The loan and repayment were made with KeyMed (Medical & Industrial Equipment) Ltd., a consolidated subsidiary of Olympus Corporation.
 3. For the money loan, a reasonable interest rate was determined based on market rates.
 4. He is no longer a related party as he resigned as an Olympus Corporation director on December 1, 2011.