



October 23, 2012

News Release

Company: Olympus Corporation
Representative Director, President and CEO: Hiroyuki Sasa
(Code: 7733, First Section, Tokyo Stock Exchange)
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Completion of Payment in Capital Increase through Third-Party Allotment (Primary Third-Party Allotment)

As announced in the timely disclosure dated September 28, 2012, “Announcement of Issue of New Shares through Third-Party Allotment and Change in the Largest Shareholder (a Principal Shareholder),” Olympus Corporation resolved at the meeting of the Board of Directors held on the same day that the Company would carry out two third-party allotments, one with the payment date of October 23, 2012 (“Primary Third-Party Allotment”) and the other with the payment period from October 23, 2012 to February 28, 2013 (“Secondary Third-Party Allotment”).

Today we completed the payment procedure for the Primary Third-Party Allotment and hereby announce as follows:

1. Outline of Issue of Common Shares through Primary Third-Party Allotment

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|----------------------------------|--------------------------|
| (1) Date of payment: | October 23, 2012 |
| (2) Number of new shares issued: | 13,100,000 common shares |
| (3) Issue price: | ¥1,454 per share |
| (4) Total amount paid: | ¥19,047,400,000 |
| (5) Amount capitalized: | ¥727 per share |
| (6) Total amount capitalized: | ¥ 9,523,700,000 |
| (7) Subscriber: | Sony Corporation |

2. Changes in Outstanding Shares and Capital Caused by Primary Third-Party Allotment

- (1) Total outstanding shares before capital increase: 271,283,608 shares (Capital before capital increase: ¥48,331,529,489)
- (2) Shares issued in capital increase: 13,100,000 shares (Increase in capital: ¥ 9,523,700,000)
- (3) Total outstanding shares after capital increase: 284,383,608 shares (Capital before capital increase: ¥57,855,229,489)

An announcement concerning the Secondary Third-Party Allotment will be released as soon as it is completed.