

July 8, 2013

News Release

Company: Olympus Corporation
Representative Director, President: Hiroyuki Sasa
(Code: 7733, First Section, Tokyo Stock Exchange)
Contact: Tetsuo Hyakutake, General Manager, Public Relations and IR Office

Regarding the Judgment of the Criminal Trial

As Olympus Corporation (the "Company") has made notice of through the company disclosure dated March 7, 2012, "Regarding Prosecution against the Company by the Tokyo District Public Prosecutors' Office," and the company disclosure dated March 28 "Regarding Supplementary Prosecution against the Company by the Tokyo District Public Prosecutors' Office," prosecutors of the Tokyo District Public Prosecutors' Office have prosecuted / made a supplementary prosecution against the Company by the charged facts at the Tokyo District Court for breach of the Securities and Exchange Act and the Financial Instruments and Exchange Act (filing of annual securities reports with false statements), and on July 3, 2013, the Company received a judgment from the Tokyo District Court imposing a penalty of 700 million yen (prosecution's demand: 1 billion yen).

The board of directors of the Company takes this judgment with the utmost seriousness and, after careful review of the main text of the judgment and circumstances given in the reasoning thereof, today wish to give notice of our decision not to seek an appeal against this judgment.

Accordingly, if the prosecutor does not lodge an appeal during the period stipulated by the Code of Criminal Procedure, this judgment on the Company will be confirmed once the said period for lodgment of appeal is passed. If the judgment of the criminal trial is confirmed, of the decision on the surcharge payment order for the Company, as was made notice in the company disclosure dated July 11, 2012, "Decision on Surcharge Payment Order by Financial Services Agency", the portion pertaining to the same case as in the present criminal trial (surcharge payment order of 171,959,994 yen) is expected to be canceled under the stipulations of the Paragraph 6 provisory clause and Paragraph 8 of Article 185-8 of the Financial Instruments and Exchange Act.

Regarding the series of scandals in the past informed through the company disclosure of November 8, 2011, "Notice Concerning Past Activities Regarding Deferral in Posting of Losses," the Company's Representative Director, President, Hiroyuki Sasa made the following statement upon receiving this judgment of the criminal trial, which we would like to share with you.

"I have accepted this judgment with the utmost seriousness. Upon being given the statements of the chief judge that in the sentencing consideration was given to the efforts made by the Company together with its employees to recover trust in the Company since its scandal came to light, I was once again filled with resolve. We will continue to reinforce full compliance and governance to renew ourselves as a business with the trust of our stakeholders, in particular, our shareholders and customers."

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