News Release

Company: Olympus Corporation Representative Director, President: Hiroyuki Sasa (Code: 7733, First Section, Tokyo Stock Exchange) Contact: Tetsuo Hyakutake, General Manager, Public Relations and IR Office

Notice Regarding Final Settlement of Litigation in the United States of America

With regard to the securities class action filed against Olympus Corporation (the "Company") by individual plaintiffs purporting to represent all purchasers of the Company's American Depository Receipts ("ADRs") during a certain period, upon which the Company entered into a memorandum of understanding on September 26, 2013, the filing of which was announced in our "Notice Regarding Entry into a Memorandum of Understanding to Settle Litigation in the United States of America" dated September 27, 2013, this notice is to announce that said class action was finalized with court approval on May 12, 2014, U.S. time, and the court procedures were completed on May 13, 2014 in the same time zone.

Please note that the details of the settlement remain unchanged after the above-mentioned timely disclosure was issued on September 27, 2013.

In addition, the Company has already posted an extraordinary loss of approximately ¥260 million as allowance for losses from lawsuits for the fiscal year ended March 31, 2014, therefore this matter will not affect its business performance for the fiscal year ending March 31, 2015.