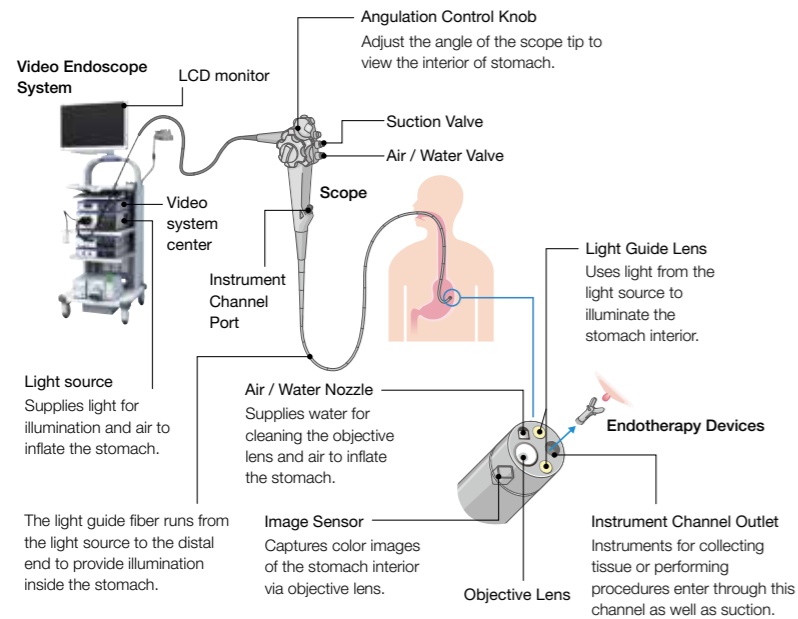


Products and Market Share in the Medical Field

Olympus provides two kinds of value, through Early Diagnosis, particularly in terms of gastrointestinal endoscopes, and Minimally Invasive Therapy with emphasis placed on surgical products. Through this, we hope to contribute to improvements in the quality of life of patients while also helping to address the worldwide trend of rising healthcare costs.

Early Diagnosis

Example of early diagnosis of lesions with gastrointestinal endoscopes and minimally invasive therapy with endotherapy devices



Used in Organs

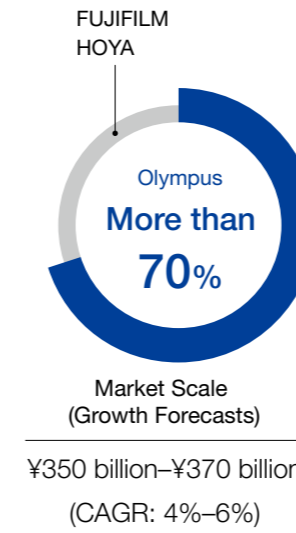
- Esophagus
- Stomach
- Colon
- Duodenum
- Bile duct
- Respiratory organs (lungs)

Flexible Endoscopes

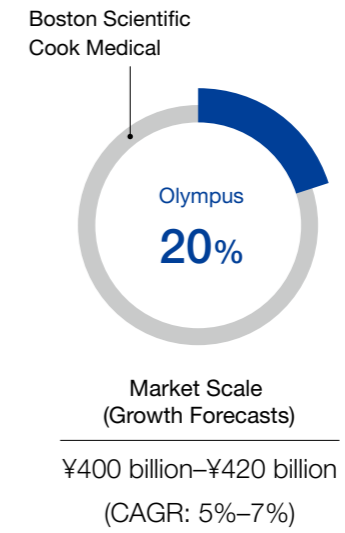
Suitable for examination and treatment of internal organs by utilizing the flexibility of the insertion tube and distal end to insert the scope through the mouth or nose, for example

Global Market Share / Competitors

Gastrointestinal Endoscopes



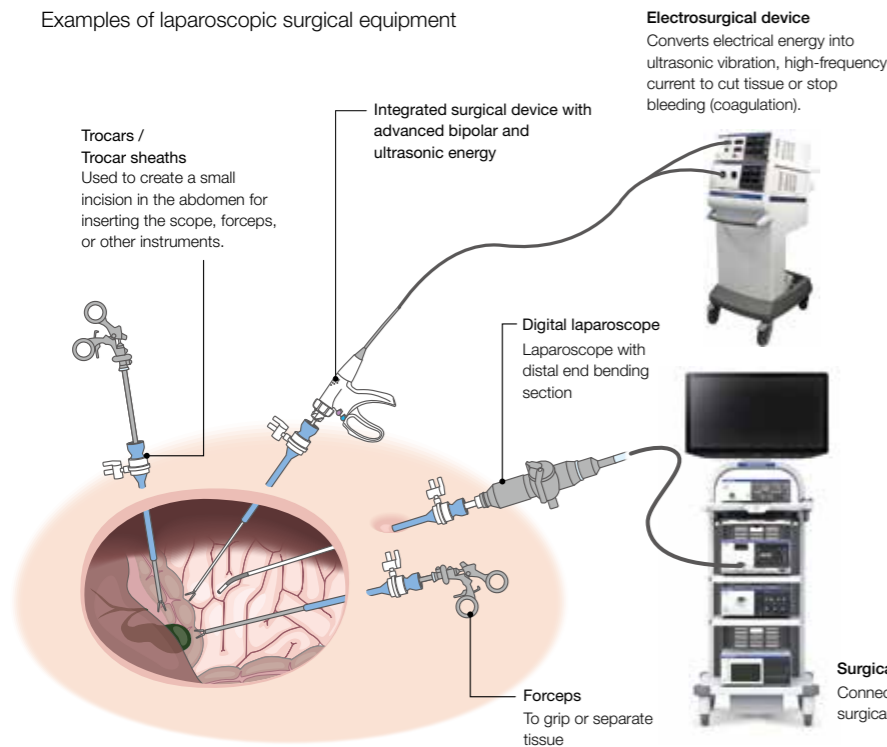
Endotherapy Devices



*¹ ERCP: Endoscopic Retrograde Cholangio Pancreatography
*² EMR: Endoscopic Mucosal Resection
ESD: Endoscopic Submucosal Dissection

Minimally Invasive Therapy

Examples of laparoscopic surgical equipment



Hospital Department

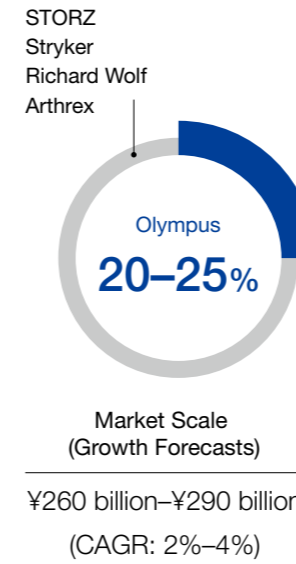
- Gastrointestinal surgery
- Bronchial surgery
- Urology
- ENT
- Gynecology

Rigid Endoscopes

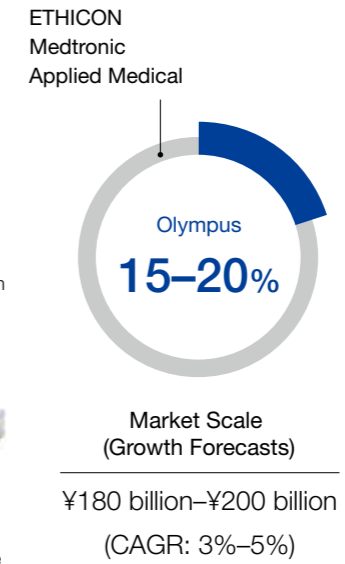
Suitable for laparoscopic surgical procedures, such as laparoscopy and cystoscopy, using a rigid endoscope made from a lens contained in a metal tube

Global Market Share / Competitors

Surgical Endoscopes



Energy Devices



*³ For laparoscopic surgery and open surgery
*⁴ For open surgery