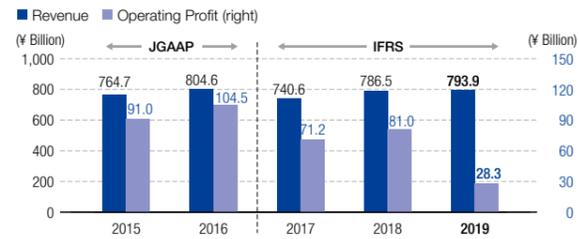


Financial / Non-Financial Highlights (For the fiscal years as of / ended March 31)

Financial Highlights

Revenue **¥793.9 billion** Operating Profit **¥28.3 billion**



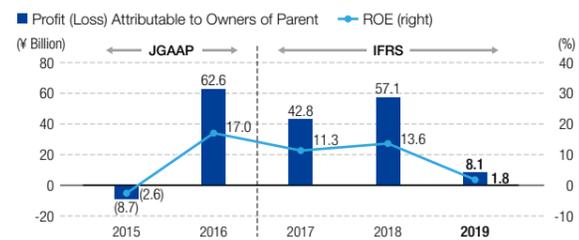
Revenue increased 1% year on year driven by solid performances in the Medical Business and the Scientific Solutions Division. Operating profit declined due to an increase in SG&A expenses and the recording of one-time expenses.

EBITDA **¥87.0 billion**



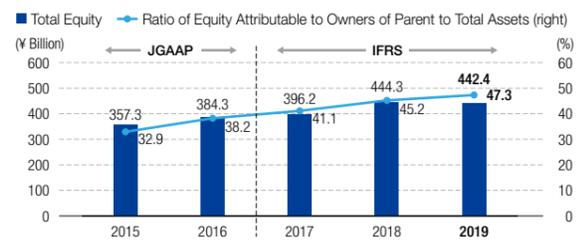
Earnings before interest, taxes, depreciation, and amortization (EBITDA) declined 35% due mainly to the decrease in operating profit. The EBITDA margin was 11.0%.

Profit Attributable to Owners of Parent **¥8.1 billion** ROE **1.8%**



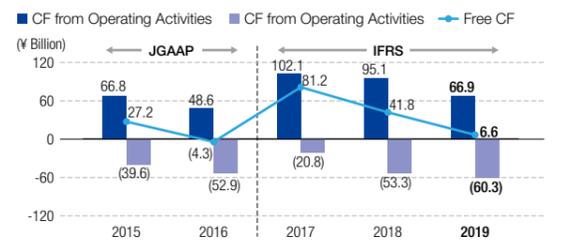
Profit attributable to owners of parent declined 86% due to an increase in finance costs associated with exchange losses. ROE decreased 11.8 percentage points to 1.8%.

Ratio of Equity Attributable to Owners of Parent to Total Assets **47.3%**



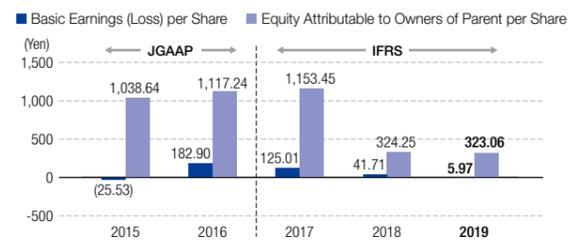
The ratio of equity attributable to owners of parent to total assets improved 2.1 percentage points as a result of the increasing-effect on retained earnings of profit attributable to owners of parent of ¥8.1 billion, the decreasing-effect on retained earnings of dividends of ¥9.6 billion and a decrease in other components of capital of ¥2.4 billion.

Free Cash Flow **¥6.6 billion**



Net cash provided by operating activities amounted to ¥66.9 billion. Free cash flow came to a positive ¥6.6 billion after the payment of securities litigation settlements and other expenses.

Basic Earnings per Share **¥5.97**



Basic earnings per share amounted to ¥5.97 resulting from the recording of profit attributable to owners of parent of ¥8.1 billion. Equity attributable to owners of parent per share declined ¥1.19.

* On April 1, 2019, the Company conducted a four-for-one stock split of common stock.
 "Profit attributable to owners of parent per share" is expressed with the figure after the stock split.
 The figure for fiscal 2018 is recalculated using the same method.
 "Profit attributable to owners of parent per share" is "Total equity per share" under Japanese GAAP.

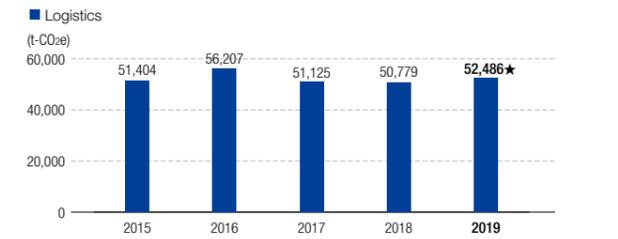
Non-Financial Highlights

Greenhouse Gas Emissions*1, *2, *3 **93,752 t-CO₂e**



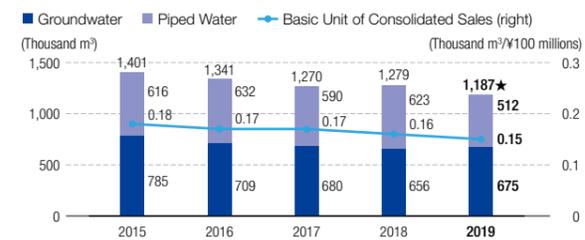
Olympus makes production process improvements, undertakes continuous energy-saving activities, adopts renewable energy, and takes other measures at major sites in Japan and overseas.

Greenhouse Gas Emissions*3 (Scope 3*2, *4) **52,486 t-CO₂e**



The Company continuously promotes a modal shift in international transportation from aircraft to ships while also reducing logistic wastes by revising shipping container sizes and expanding local use of returnable containers.

Water Use*1, *3 **1,187 thousand m³**



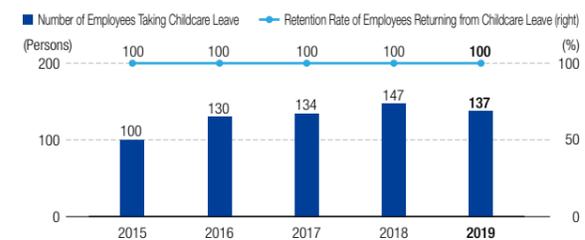
Olympus uses water mainly in production processes, such as for cleaning components and cooling. We implement thorough wastewater control by adopting stricter standards than the legal requirements in each region, and we continue to reduce water consumption and wastewater emissions by setting targets at those sites that have high water consumption.

Waste Discharged and Landfill*1, *3 **6,566 t**



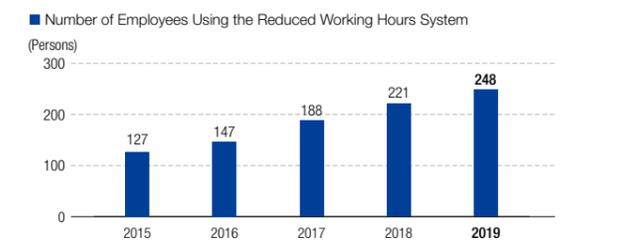
The Company continues working to reduce waste volume and promote recycling, such as by improving production processes to minimize material loss and thorough waste separation.

Number of Employees Taking Childcare Leave*5 **137 persons** Retention Rate of Employees Returning from Childcare Leave*5 **100%**



Olympus is strengthening measures to strike a good balance between work and childcare and is encouraging the use of its childcare leave system. We have achieved a 100% retention rate in employees returning to work from childcare leave for five consecutive years.

Number of Employees Using the Reduced Working Hours System*5 **248 persons**



Olympus introduced a reduced working hours system with the aim of supporting both work and childcare/nursing care, with the number of people using the system growing each year. We provide support as a company that enables diverse human resources to continue with their career irrespective of the different major life events.

*1 Scope: Domestic and overseas business enterprises of the Olympus Group. However, small businesses are excluded.
 *2 Reporting based on the following GHG Protocol scopes.
 Scope 1: Greenhouse gas emissions from direct use of fossil fuels
 Scope 2: Greenhouse gas emissions from secondary use, such as electric power purchase
 Scope 3: Other indirect emissions excluding Scope 1 and Scope 2
 *3 ★Indexes certified by external assurance. Please refer to the CSR Data Book for Independent Assurance Statement.
 *4 Category 4 upstream transportation and distribution
 *5 Scope: Olympus Corporation

Note: "Net income" in this report basically refers to "Profit attributable to owners of parent."
 * "Total equity per share" under Japanese GAAP