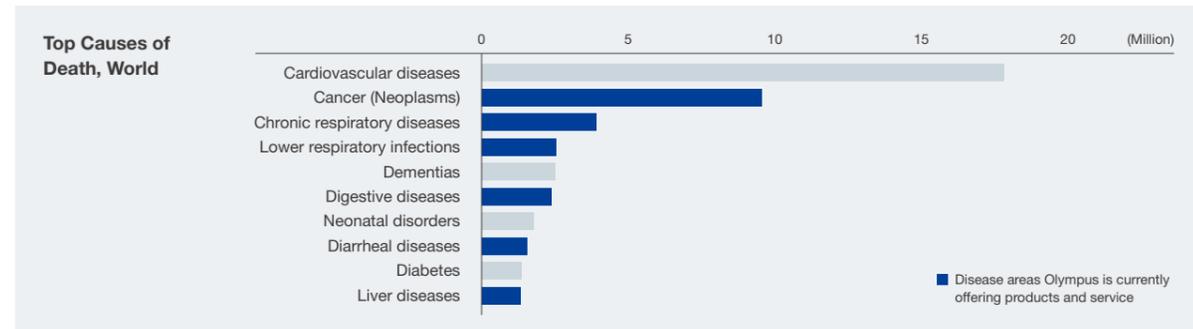


Global Healthcare Data

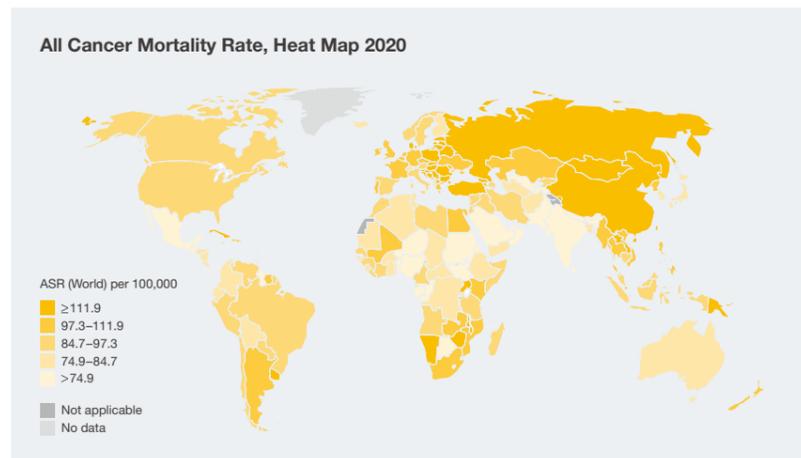
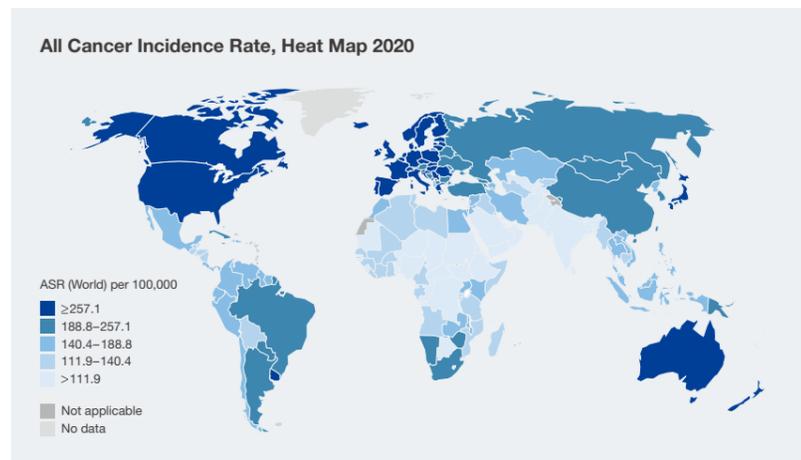
Diseases

- Cancer is one of the leading causes of death in the world, about 10 million people die from cancer each year.



Data source: OurWorldInData (2017)

- In regions such as Europe, the United States, and Japan, where cancer screening, early detection, early diagnosis, and early treatment technologies are widespread, the incidence rate of cancer is high, but the mortality rate tends to be low.
- On the other hand, there are many regions in the world where the mortality rate is increasing, especially in emerging countries.
- Olympus has been contributing to improve more healthcare access by proving the endoscopy training as well.

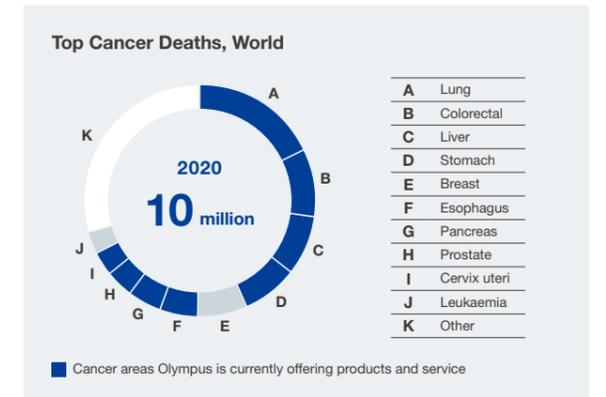
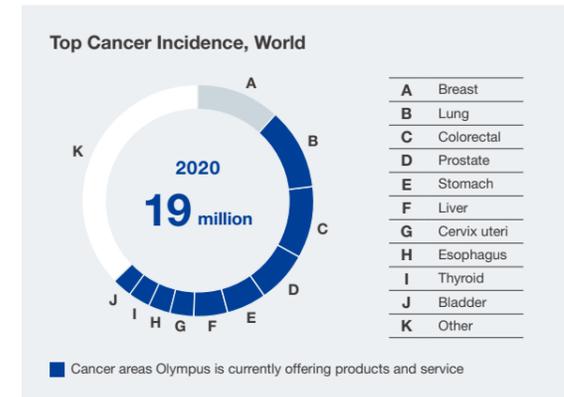


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Data source: GLOBOCAN 2020
Graph production: IARC
(<http://gco.iarc.fr/today>)
World Health Organization

Cancer

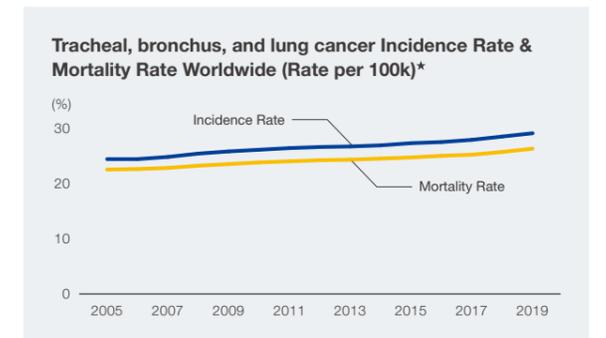
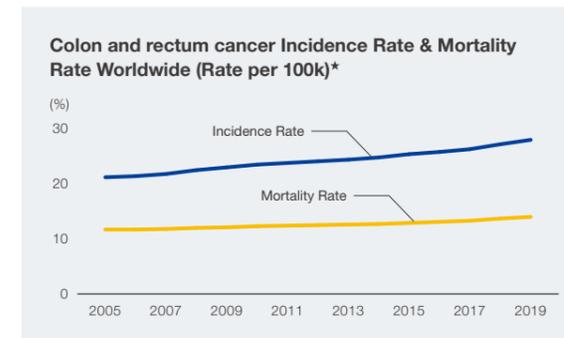
- When reviewing the leading causes of cancer mortalities, lung cancer is the leading cause of cancer related deaths globally followed by colorectal cancer.
- With a product portfolio built to improve quality of life, Olympus provides patients the value of early detection, early diagnosis and early treatment when it comes to cancer.



Data source: GLOBOCAN 2020

Colorectal Cancer and Lung Cancer

- Colorectal cancer and Lung cancer are overall on a gradual increase in both incidence rate and mortality rate.



- Colorectal cancer is one of the cancers that can be highly treatable by early detection and appropriate treatment at an early stage, which is why screening is important.
- Colonoscopies are the standard of care with around 50 million cases performed annually worldwide.
- Olympus' colonoscopes and devices are widely used for colorectal cancer screening, diagnosis, and treatments.

- With increased awareness and more lung cancer screenings performed, the need for definitive diagnosis of lesions, by conducting tissue biopsies, in the peripheral regions of the lungs is expected to increase.
- Bronchoscopies are performed about 3.5 million cases annually worldwide. Olympus' bronchoscopes are also used for diagnosis, lung cancer staging and therapeutic treatments.

* Data source: Institute for Health Metrics Evaluation. Used with permission. All rights reserved.