

## Communication with Shareholders and Investors

### Basic Policy on Information Disclosure

Olympus complies with the laws and the Financial Instruments Exchange rules, and discloses information in compliance therewith. Olympus also proactively discloses that information which may have a material impact on its corporate value evaluation in accordance with Article 27-36 of the Financial Instruments and Exchange Act (the so-called “Fair Disclosure Rules”) and the Internal Information Disclosure Criteria regardless of whether such disclosure is not required by the laws or the rules. Olympus’ disclosure of information, as required by the Timely Disclosure Rules of the Tokyo Stock Exchange, will be disclosed through the Timely Disclosure network (TDnet) of the Tokyo Stock Exchange in general. Furthermore, we proactively disclose any information that is not required by laws or rules through various ways, including press releases, websites, integrated report, and voluntary timely disclosure.

### Communication with Shareholders and Investors

Seeking to facilitate sustainable growth and medium- to long-term enhancement in corporate value, the Chief Executive Officer (CEO) and the Chief Financial Officer (CFO) play a central role in our proactive efforts to communicate with shareholders. The investor relations function supports these efforts and create systems for sharing information within the Company and feedback from shareholders to management.

For institutional investors, we hold meetings quarterly to explain topics, focusing on financial results and forecasts. We also proactively hold IR events for participants to understand our products and strategy. We hold individual meetings with institutional investors and analysts both in Japan and overseas, and we conducted over 900 meetings in fiscal year 2023. Through these activities, we strive to promote understanding of our Company.

### Investor Relations Activities

The following investor relations activities were conducted in fiscal year 2023.

Activity	Times conducted	Details
Briefing sessions on results for institutional investors and analysts	4	Meetings held quarterly to explain topics, focused on financial results and forecasts
Factory tour	1	Factory tour of Aizu Olympus Co., Ltd., which manufactures gastrointestinal endoscopes and other products
Overseas IR roadshows	3	Meetings for institutional investors in which the CEO and the CFO visit overseas sites * Includes roadshows held remotely
Conferences held by securities companies (including overseas conferences)	8	Participation in and meetings at conferences held by securities companies in Japan and overseas
Individual meetings with institutional investors and analysts	959	Individual meetings held with officers and/or IR function representatives (including meetings conducted at overseas IR roadshows and conferences)
• Officers (executive officers, outside directors, etc.)	113	
• IR Department	846	

### Giving Feedback to Management and the Board of Directors

The IR function makes reports to the CEO and CFO about dialogue with analysts and institutional investors at any time. Every six months, feedback is given at the Group Executive Committee and Board of Directors meeting about evaluations and concerns related to capital markets by means of an IR Activities Report. Management and the IR function also work to improve IR activities including efforts to make dialogue productive and improve and widen disclosure materials by considering the opinions of analysts and institutional investors. The following shows the main concerns of analysts and institutional investors for the fiscal year 2023.

- Impact of the lockdown, etc. in Chinese market
- Impact of inventory and price increases for raw materials and parts including semiconductors on financial performance
- Content of warning letters received from the U.S. Food and Drug Administration and Olympus’ response
- Financial KPI for the new company strategy
- Capital allocation and shareholder return policy