

Single-use Endoscope

Approach to Reusable and Single-use Endoscopy

One of the strategic priorities in our company strategy unveiled in May 2023 is business expansion in single-use endoscopes. We continue to recognize the market opportunity for single-use endoscopes and complement our reusable endoscopy product portfolio with single-use endoscopes. Reusable endoscopes will continue to be the first choice for a wide range of procedures due to the strong clinical need for advanced imaging and maneuverability as well as their financial efficiency for hospitals. At the same

time, as single-use endoscopy is quickly becoming a relevant option for selected procedures, the market for single-use endoscopes is expected to grow by 15–18%* annually from 2020 to 2030.

As a global leader in endoscopy, we are developing single-use endoscopes on the strength of our expertise in visualization, maneuverability, and ergonomics, as well as our largest installed base in the market.

* Growth forecast information comes from the Company's research.

Areas in Which We Plan to Develop (or Launched) Single-use Endoscopes (As of October 2024)

We have established a strategic approach to single-use endoscopy that is aligned with our goal to be the **Endoscopy Partner of Choice**, with best-in-class solutions providing the right scope for every patient, procedure, and site of care.

Pioneers in visualization and maneuverability			Largest installed base in the market		
Best-in-Class Visualization	Infection Control	High Maneuverability	Improves Workflow (on-demand solution)	Durable & Reliable	Managing Costs



Focus on innovative visualization technology to provide clinicians with the optimal range of endoscopes to meet their needs:

 <p>GI Duodenoscopes/ Cholangioscopes: Planned launch 2025–2026</p>	 <p>Urology Ureteroscopes: FDA approved 2024</p>	 <p>Respiratory Bronchoscopes: Launched 2021 Rhinolaryngoscopes: Launched 2023</p>
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Spotlight: 510(k) clearance in the U.S.

RenaFlex Single-use Flexible Ureteroscope

The RenaFlex single-use flexible ureteroscope system is used to access and visualize the urinary tract to diagnose and treat urinary diseases and disorders, such as kidney stones. Regardless of stone size, composition, or location, we offer a broad range of stone management solutions to confidently approach every patient or procedure, at any site of care.



Note: Products or devices presented include future technology which may be pending regional regulatory approval and are not available for sale in all regions.