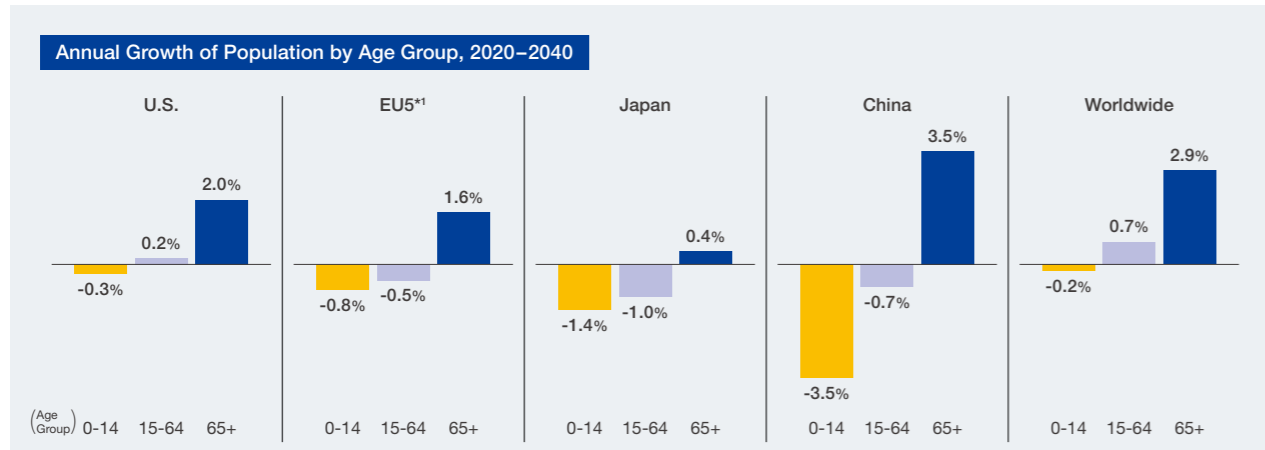


# Global Healthcare Data

## Population

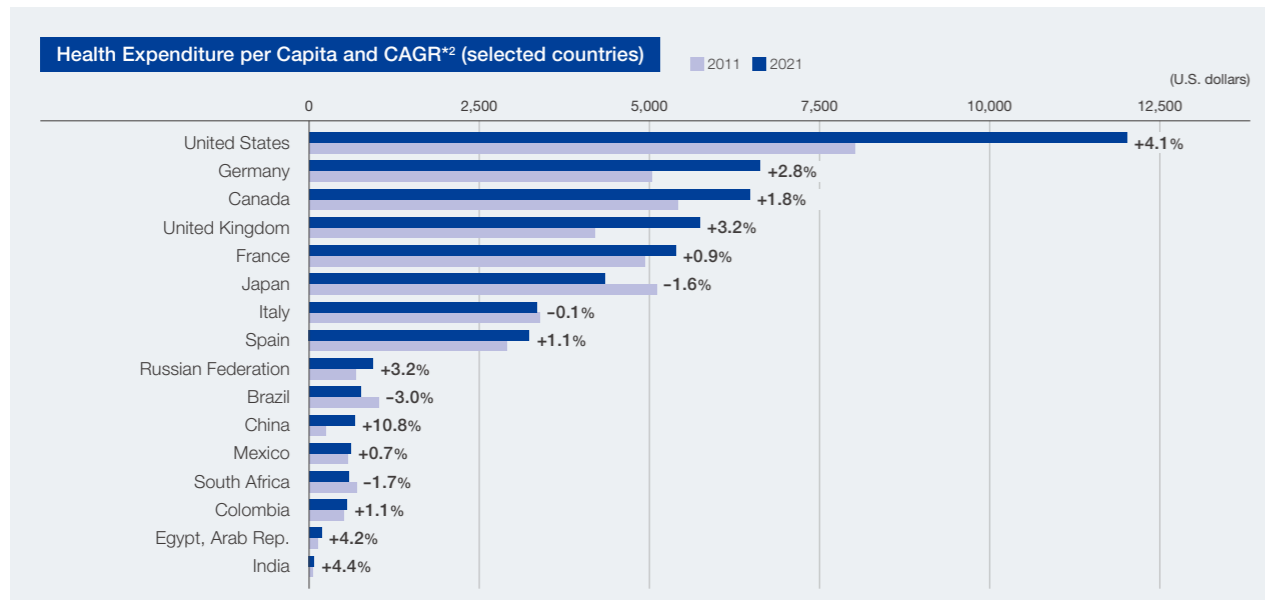
- Aging population (65+) is expected to grow 2.9% annually from 2020 to 2040 worldwide.
- China will see the most rapidly growing aging population and declining number of young people due to the increasing longevity and dropping birthrate.
- Olympus continues providing diagnosis and treatment solutions to the growing aging population.



<sup>\*1</sup> EU5: UK, France, Italy, Germany, Spain  
Source: United Nations, Department of Economic and Social Affairs, Population Division (2024). World Population Prospects 2024, Online Edition.

## Health Expenditure

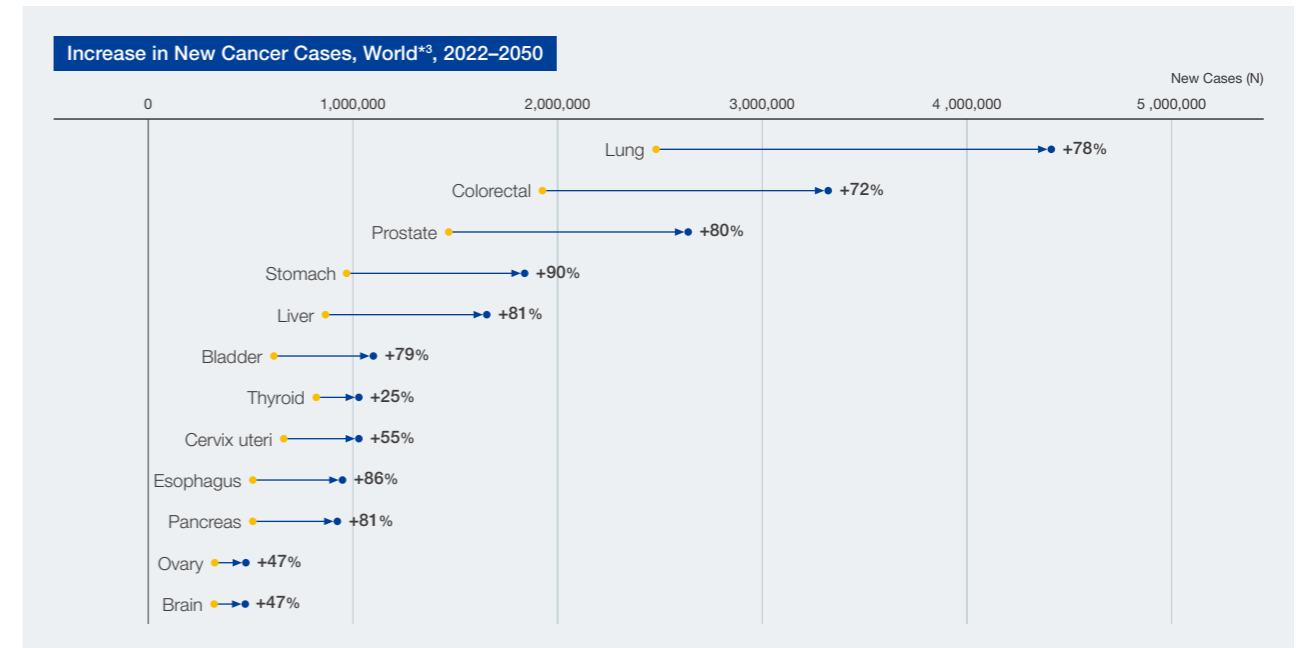
- World healthcare expenditure per capita is growing at the compound annual growth rate (CAGR) of 2.6% from 2011 to 2021. The United States spends the most in healthcare expenditure per capita, while China has the largest CAGR of 10.8%.
- Olympus is contributing to improve healthcare access globally through supporting healthcare professionals training etc.



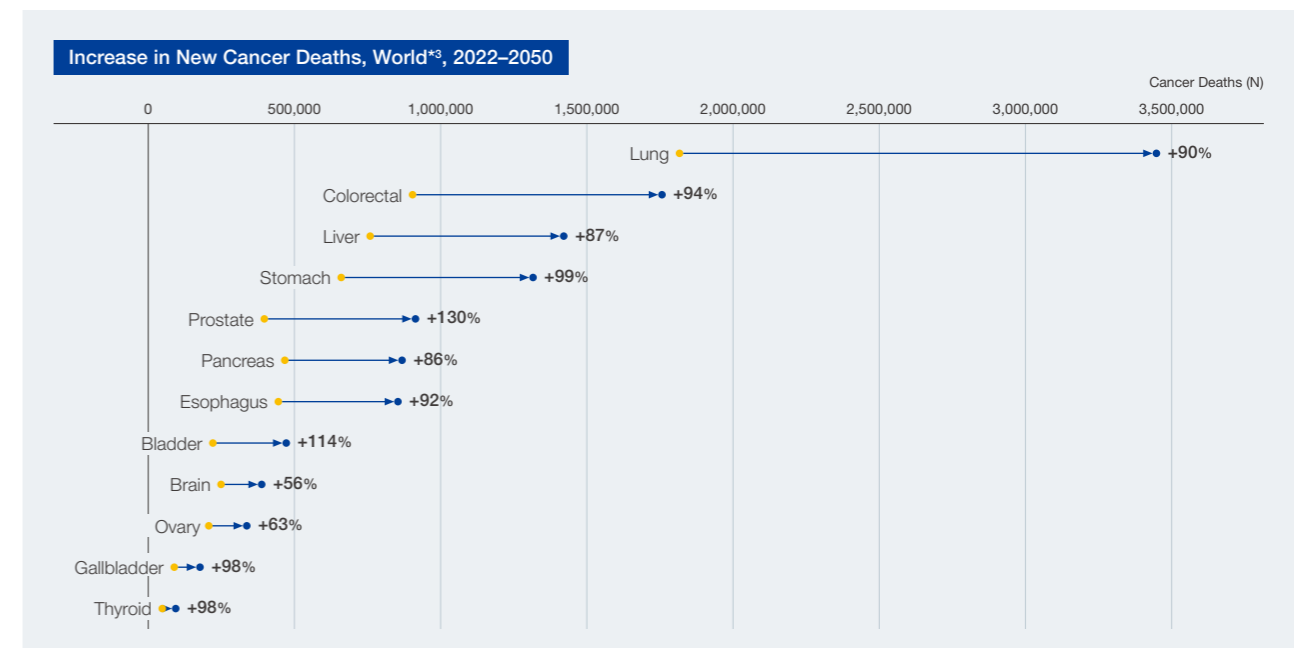
<sup>\*2</sup> CAGR: 2011-2021  
Source: World Bank, World Health Organization Global Health Expenditure database <https://data.worldbank.org/indicator/SH.XPD.CHEX.PC.CD?end=2021&start=2011&type=points&view=chart>

## Cancer

- Lung, Colorectal, Prostate, Stomach, and Liver cancers will remain the top five by volume addressable cancers over the long term with significant growth in absolute incidence. Stomach cancer is projected to be the fastest growing and followed by cancers of the Esophagus, Pancreas and Liver.
- The overall opportunity to improve the standard of care and patient outcomes will continue to grow significantly across Olympus-addressable cancers.



- Lung, Colorectal, Liver, Stomach, and Prostate cancers will remain the top five by volume addressable cancer deaths over the long term. Deaths from Prostate and Bladder cancers are projected to be the fastest growing with 130% and 114% increase respectively, from 2022 to 2050.

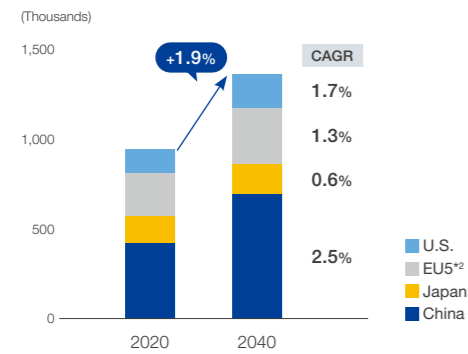


<sup>\*3</sup> Selected cancers that Olympus is currently offering products and services for  
Source: Ferlay J, Laversanne M, Ervik M, Lam F, Colombet M, Mery L, Piñeros M, Znaor A, Soerjomataram I, Bray F (2024). Global Cancer Observatory: Cancer Tomorrow (version 1.1). Lyon, France: International Agency for Research on Cancer. Available from: <https://gco.iarc.who.int/tomorrow>, accessed 31 July 2024.

## Disease Data

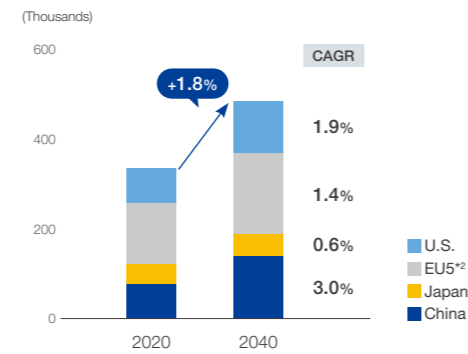
### GI

**Colorectal Cancer Patients**  
—Incidence by Selected Countries\*1

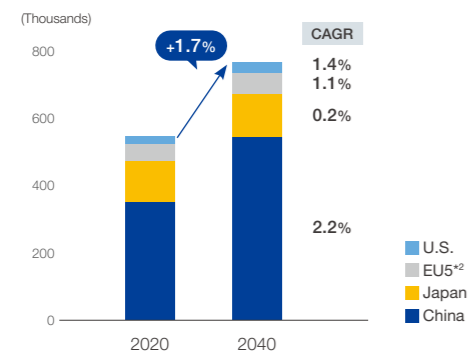


### Urology

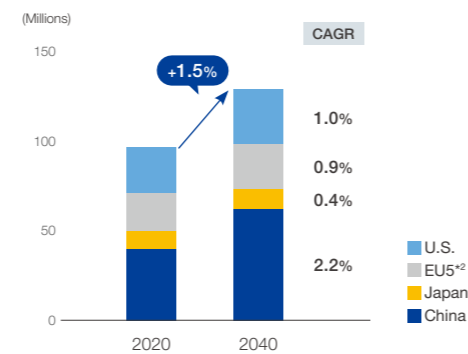
**Bladder Cancer Patients**  
—Incidence by Selected Countries\*1



**Gastric Cancer Patients**  
—Incidence by Selected Countries\*1

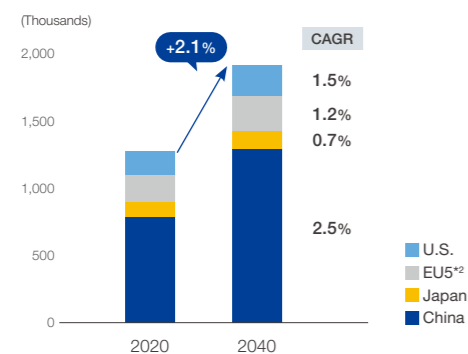


**BPH Patients**  
—Total Prevalence by Selected Countries\*1

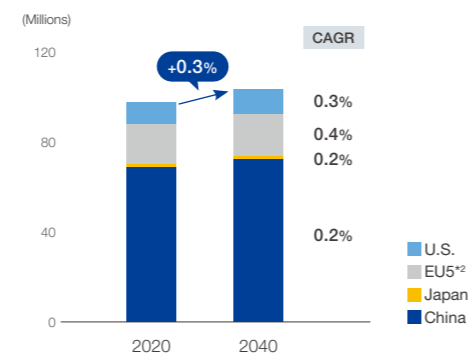


### Respiratory

**Non-small Cell Lung Cancer (NSCLC) Patients**  
—Incidence by Selected Countries\*1



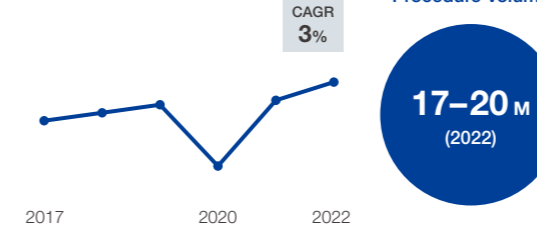
**Kidney Stone Patients**  
—Total Prevalence by Selected Countries\*1



## Procedure Volume Data

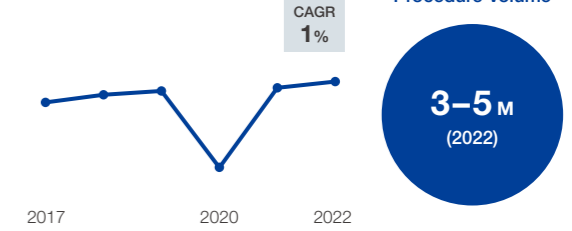
### GI\*3

**Colonoscopy**  
—Procedure Trend (U.S.)

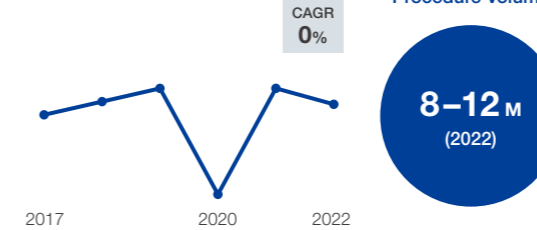


### Urology\*3

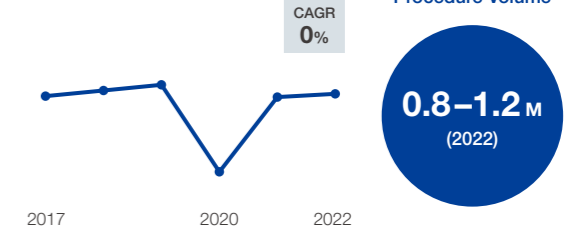
**Cystoscopy**  
—Procedure Trend (U.S.)



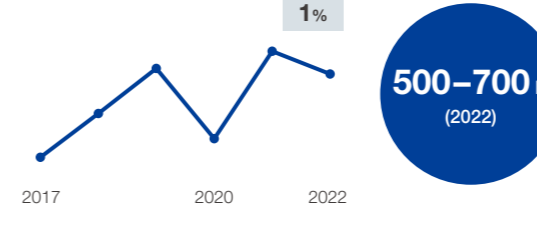
**Gastroscopy**  
—Procedure Trend (U.S.)



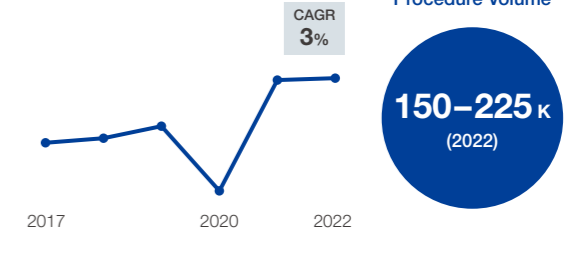
**Ureteroscopy**  
—Procedure Trend (U.S.)



**Endoscopic Retrograde Cholangio Pancreatography (ERCP)**  
—Procedure Trend (U.S.)

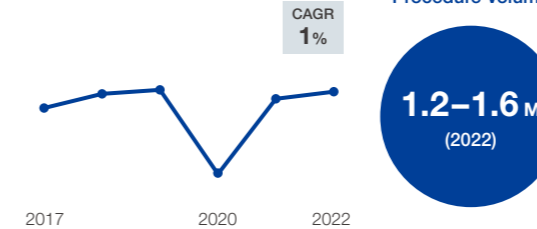


**Trans Urethral Resection of the Prostate (TURP)**  
—Procedure Trend (U.S.)



### Respiratory\*4

**Bronchoscopy**  
—Procedure Trend (U.S.)



\*1 Source: Epi Database, Cerner Enviza, as accessed July and August 2024.

\*2 EU5: UK, France, Italy, Germany, Spain

\*3 Source: AcuityMD, Olympus estimation

\*4 Olympus estimation