## Single-use Endoscope

## Approach to Reusable and Single-use Endoscopy

As part of our corporate strategy unveiled in November 2019, a key strategic effort to further strengthen our leadership in endoscopy is to complement our reusable endoscopy product portfolio with single-use endoscopes. Reusable endoscopes will continue to be the first choice for a wide range of procedures due to the strong clinical need for advanced imaging and maneuverability as well as their financial efficiency for hospitals. At the same time, as single-use endoscopy is quickly becoming a relevant option for selected procedures, the market for single-use endoscopes is expected to grow by 20-40% annually over the next couple of years.

Areas in which we plan to develop (or launched) single-use endoscopes (As of September 2022)

## **Focus on the Customer**

We recognize that single-use endoscopes are necessary for enhancing our endoscope portfolio to satisfy the demand from the market and customers.

Infection Control Requirements

**Durability Requirements** 

Procedure-specific Requirements

(Urgent procedure preparation, improved workflow)



Olympus' goal is to be the endoscopy partner of choice by providing the right endoscope for every patient, procedure and site of care around the world.

We will focus our single-use endoscope business in areas such as:

Duodenoscopes/Cholangioscopes (Gastroenterology)

Ureteroscopes (Urology)

Bronchoscopes (Respiratory)

## **New Product Launch in the U.S.**

In April 2021, Olympus announced the expansion of our respiratory portfolio with the launch of our first line of single-use bronchoscopes, the H-SteriScopes<sup>TM</sup>.

Available in five models, this disposable bronchoscope includes premium features that will help clinicians target, diagnose and treat patients while enhancing workflow and productivity.



Note: The H-SteriScope portfolio is a collaboration between Veran Medical Technologies, Inc., a wholly owned Olympus subsidiary, and Hunan Vathin Medical Instrument Co., Ltd. Olympus does not handle H-SteriScope in Japan.