

April 20, 2012

To shareholders

43-2 Hatagaya 2-chome, Shibuya-ku, Tokyo
OLYMPUS CORPORATION
Representative Director: Hiroyuki Sasa

Notice of the Results of the Extraordinary Meeting of Shareholders

OLYMPUS CORPORATION held the Extraordinary Meeting of Shareholders today and the following matters were reported and resolved.

- Reported:
1. Report on developments in the series of problems for the Company's past postponing of recognition of losses, etc. and the measures taken by the Company heretofore
The above matters were reported.
 2. Report on measures the Company will take toward the future management reform of the Company
The above matters were reported.
 3. Report on the Business Reports and Consolidated Financial Statements for the following terms after correction and results of audit of such Consolidated Financial Statements made by the Accounting Auditor, etc., and the Board of Corporate Auditors
 - (i) The 143rd term (from April 1, 2010 to March 31, 2011)
 - (ii) The 142nd term (from April 1, 2009 to March 31, 2010)
 - (iii) The 141st term (from April 1, 2008 to March 31, 2009)
 - (iv) The 140th term (from April 1, 2007 to March 31, 2008)
 - (v) The 139th term (from April 1, 2006 to March 31, 2007)The above matters were reported.

Matters to be resolved:

- 1st Agenda: Approval of the Corrected Financial Statements for the 143rd Term (from April 1, 2010 to March 31, 2011)
The proposition was approved in its original form.
- 2nd Agenda: Approval of the Corrected Financial Statements for the 142nd Term (from April 1, 2009 to March 31, 2010)
The proposition was approved in its original form.
- 3rd Agenda: Approval of the Corrected Financial Statements for the 141st Term (from April 1, 2008 to March 31, 2009)
The proposition was approved in its original form.
- 4th Agenda: Approval of the Corrected Financial Statements for the 140th Term (from April 1, 2007 to March 31, 2008)
The proposition was approved in its original form.
- 5th Agenda: Approval of the Corrected Financial Statements for the 139th Term (from April 1, 2006 to March 31, 2007)
The proposition was approved in its original form.
- 6th Agenda: Election of Eleven Directors
The proposition was approved in its original form and the following eleven Directors were elected and assumed office.
New Directors:
Yasuyuki Kimoto, Hiroyuki Sasa, Hideaki Fujizuka, Yasuo Takeuchi, Shigeo Hayashi, Takuya Goto, Shiro Hiruta, Sumitaka Fujita, Motoyoshi Nishikawa, Hikari Imai, Kiyotaka Fujii
- 7th Agenda: Election of Four Corporate Auditors
The proposition was approved in its original form and the following four Corporate Auditors were elected and assumed office.
New Corporate Auditors:
Takashi Saito, Masashi Shimizu, Nobuo Nagoya, Katsuya Natori

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Notice

At the meeting of the Board of Directors held after the closing of the Extraordinary Meeting of Shareholders, the representative director and the directors in management positions were elected and each of them assumed office.

Additionally, Takashi Saito and Masashi Shimizu were elected and assumed office as the Standing Corporate Auditors at the meeting of the Board of Corporate Auditors held after the closing of this Extraordinary Meeting of Shareholders.

This resulted in the members of directors, corporate auditors and officers of OLYMPUS CORPORATION as follows:

DIRECTOR/ CHAIRMAN	Yasuyuki Kimoto
REPRESENTATIVE DIRECTOR/ PRESIDENT	Hiroyuki Sasa
DIRECTOR/ SENIOR EXECUTIVE MANAGING OFFICER	Hideaki Fujizuka
DIRECTOR/ SENIOR EXECUTIVE MANAGING OFFICER	Yasuo Takeuchi
DIRECTOR/ EXECUTIVE MANAGING OFFICER	Shigeo Hayashi
OUTSIDE DIRECTOR	Takuya Goto
OUTSIDE DIRECTOR	Shiro Hiruta
OUTSIDE DIRECTOR	Sumitaka Fujita
OUTSIDE DIRECTOR	Motoyoshi Nishikawa
OUTSIDE DIRECTOR	Hikari Imai
OUTSIDE DIRECTOR	Kiyotaka Fujii
STANDING CORPORATE AUDITOR	Takashi Saito
STANDING CORPORATE AUDITOR	Masashi Shimizu
OUTSIDE CORPORATE AUDITOR	Nobuo Nagoya
OUTSIDE CORPORATE AUDITOR	Katsuya Natori
SENIOR EXECUTIVE MANAGING OFFICER	Akihiro Taguchi
EXECUTIVE MANAGING OFFICER	Haruo Ogawa
EXECUTIVE MANAGING OFFICER	Toshiaki Gomi
EXECUTIVE MANAGING OFFICER	Masao Kuribayashi
EXECUTIVE MANAGING OFFICER	Yasushi Sakai
EXECUTIVE OFFICER	Kazuhiro Watanabe
EXECUTIVE OFFICER	Shinichi Nishigaki
EXECUTIVE OFFICER	Koichi Karaki
EXECUTIVE OFFICER	Hitoshi Kawada
EXECUTIVE OFFICER	Yoshihiko Masakawa
EXECUTIVE OFFICER	Naohiko Kawamata
EXECUTIVE OFFICER	Yasuo Yoda
EXECUTIVE OFFICER	Akira Kubota
EXECUTIVE OFFICER	Nobuyuki Koga
EXECUTIVE OFFICER	Il-Seok Bang
EXECUTIVE OFFICER	Atsushi Nishikawa
EXECUTIVE OFFICER	Hisao Yabe
EXECUTIVE OFFICER	Masamichi Handa
EXECUTIVE OFFICER	Nobuhiro Abe
EXECUTIVE OFFICER	Ken Yoshimasu
EXECUTIVE OFFICER	Masahito Kitamura
EXECUTIVE OFFICER	Tetsuo Kobayashi

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To our shareholders

We would like to take this opportunity to extend our deepest apologies to our shareholders for the tremendous concern we have caused them due to the series of problems involving the Company's past postponing of recognition of losses, etc.

At this meeting of shareholders, as stated in the "Notice of the Results of the Extraordinary Meeting of Shareholders," in addition to the Company's management undergoing a complete overhaul, reports were given on developments in the series of problems involving the Company's past postponing of recognition of losses, etc., and the measures taken by the Company heretofore, as well as the measures the Company will take toward the future management reform of the Company, explanations were given on the corrections made to the prior period financial statements of the Company, and approval was obtained for each of the financial statements for the 139th term through to the 143rd term, which were reinstated on the basis of the prior period corrections.

We are committed to implementing fundamental reforms in order to restore confidence in the Company at the earliest possible date. Therefore, we ask for your continued guidance and understanding.