

June 28,2012

To shareholders

43-2 Hatagaya 2-chome, Shibuya-ku, Tokyo
OLYMPUS CORPORATION
Representative Director: Hiroyuki Sasa

**Notice of the Results of the General Meeting of Shareholders
For the 144th Term (from April 1, 2011 to March 31, 2012)**

OLYMPUS CORPORATION held the General Meeting of Shareholders for the 144th term on June 28,2012 and the following matters were reported and resolved.

- Reported:
1. The Business Report, Consolidated Financial Statements, and the Results of Audit of the Consolidated Financial Statements by the Accounting Auditor and the Board of Corporate Auditors for the 144th term (from April 1, 2011 to March 31, 2012)
The above matters were reported.
 2. The Non-Consolidated Financial Statements for the 144th term (from April 1, 2011 to March 31, 2012)
The above matters were reported.

Matters to be resolved:

- Agenda: Renewal of Countermeasures to Large-Scale Acquisitions of Olympus Corporation Shares (Takeover Defense Measures)
The proposition was approved in its original form.

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