

June 17, 2013

To Shareholders

43-2 Hatagaya 2-chome, Shibuya-ku, Tokyo
 OLYMPUS CORPORATION
 Representative Director: Hiroyuki Sasa

**Partial Revision of Notice Regarding the Convocation of the General Meeting of
 Shareholders For the 145th Term (from April 1, 2012 to March 31, 2013)**

Olympus Corporation has revised a part of Notice Regarding the Convocation of the General Meeting of Shareholders For the 145th Term as previously announced on June 4, 2013. Please accept our sincerest apologies for this revision.

Detail of revision

Business Report for the General Meeting of Shareholders

I Review of Group Operations

11. Other Important Matters Concerning Group Operations (Page 57)

(Underlined portion represents revision.)

After Revision	Before Revision
Based on the findings of the investigation, the Company brought lawsuits for damages against 19 past Directors and 5 past Audit & Supervisory Board Members of the Company for a maximum claim amount of <u>¥4,610</u> million in total in the previous fiscal year.	Based on the findings of the investigation, the Company brought lawsuits for damages against 19 past Directors and 5 past Audit & Supervisory Board Members of the Company for a maximum claim amount of <u>¥5,954</u> million in total in the previous fiscal year.

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