

June 26,2014

To shareholders

43-2 Hatagaya 2-chome, Shibuya-ku, Tokyo
OLYMPUS CORPORATION
Representative Director: Hiroyuki Sasa

**Notice of the Results of the General Meeting of Shareholders
For the 146th Term (from April 1, 2013 to March 31, 2014)**

OLYMPUS CORPORATION held the General Meeting of Shareholders for the 146th term on June 26,2014 and the following matters were reported and resolved.

- Reported:
1. The Business Report, Consolidated Financial Statements, and the Results of Audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board for the 146th term (from April 1, 2013 to March 31, 2014)
The above matters were reported.
 2. The Non-Consolidated Financial Statements for the 146th term
(from April 1, 2013 to March 31, 2014)
The above matters were reported.

Matters to be resolved:

- 1st Agenda: Reduction in Legal Capital Surplus and Legal Reserve and Appropriation of Surplus
The proposition was approved in its original form.
- 2nd Agenda: Election of Thirteen Directors
The proposition was approved in its original form and the following thirteen Directors were elected and assumed office.
Reassumed Directors:
Yasuyuki Kimoto, Hiroyuki Sasa, Hideaki Fujizuka, Yasuo Takeuchi, Shigeo Hayashi,
Takuya Goto, Shiro Hiruta, Sumitaka Fujita, Motoyoshi Nishikawa, Hikari Imai,
Kiyotaka Fujii, Keiko Unotoro
New Director:
Masaru Kato
- 3rd Agenda: Renewal of Countermeasures to Large-Scale Acquisitions of Olympus Corporation Shares
(Takeover Defense Measures)
The proposition was approved in its original form.

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As it is necessary that we secure sufficient internal reserves from the viewpoint of strengthening our financial base, we sincerely regret that no year-end dividends will be paid.

Notice

At the meeting of the Board of Directors held after the closing of the General Meeting of Shareholders, the representative director and the directors in management positions were elected and each of them assumed office.

This resulted in the members of directors, Audit & Supervisory Board Members and officers of OLYMPUS CORPORATION as follows:

DIRECTOR/ CHAIRMAN	Yasuyuki Kimoto
REPRESENTATIVE DIRECTOR/ PRESIDENT	Hiroyuki Sasa
DIRECTOR/ SENIOR EXECUTIVE MANAGING OFFICER	Hideaki Fujizuka
DIRECTOR/ SENIOR EXECUTIVE MANAGING OFFICER	Yasuo Takeuchi
DIRECTOR/ EXECUTIVE MANAGING OFFICER	Shigeo Hayashi
OUTSIDE DIRECTOR	Takuya Goto
OUTSIDE DIRECTOR	Shiro Hiruta
OUTSIDE DIRECTOR	Sumitaka Fujita
OUTSIDE DIRECTOR	Motoyoshi Nishikawa
OUTSIDE DIRECTOR	Hikari Imai
OUTSIDE DIRECTOR	Kiyotaka Fujii
OUTSIDE DIRECTOR	Keiko Unotoro
OUTSIDE DIRECTOR	Masaru Kato
STANDING AUDIT & SUPERVISORY BOARD MEMBER	Takashi Saito
STANDING AUDIT & SUPERVISORY BOARD MEMBER	Masashi Shimizu
OUTSIDE AUDIT & SUPERVISORY BOARD MEMBER	Nobuo Nagoya
OUTSIDE AUDIT & SUPERVISORY BOARD MEMBER	Katsuya Natori
SENIOR EXECUTIVE MANAGING OFFICER	Akihiro Taguchi
EXECUTIVE MANAGING OFFICER	Haruo Ogawa
EXECUTIVE MANAGING OFFICER	Toshiaki Gomi
EXECUTIVE MANAGING OFFICER	Yasushi Sakai
EXECUTIVE MANAGING OFFICER	Akira Kubota
EXECUTIVE OFFICER	Shinichi Nishigaki
EXECUTIVE OFFICER	Koichi Karaki
EXECUTIVE OFFICER	Hitoshi Kawada
EXECUTIVE OFFICER	Yoshihiko Masakawa
EXECUTIVE OFFICER	Naohiko Kawamata
EXECUTIVE OFFICER	Nobuyuki Koga
EXECUTIVE OFFICER	Hisao Yabe
EXECUTIVE OFFICER	Masamichi Handa
EXECUTIVE OFFICER	Nobuhiro Abe
EXECUTIVE OFFICER	Ken Yoshimasu
EXECUTIVE OFFICER	Masahito Kitamura
EXECUTIVE OFFICER	Tetsuo Kobayashi
EXECUTIVE OFFICER	Kiichi Hirata
EXECUTIVE OFFICER	Toshihiko Okubo
EXECUTIVE OFFICER	Mitsuhiro Hikosaka

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